

|   |           |
|---|-----------|
| TUNINDEX  | 13 276,89 |
| (Indice pondéré par les capitalisations flottantes<br>Base 1 000 le 31/12/1997) |           |
| Variation du Jour   | -0,11%    |
| Variation sur l'Année   | 33,39%    |
| TUNINDEX20  | 5 893,36  |
| (Base 1 000 le 31/12/2006)  |           |
| Variation du Jour   | -0,17%    |
| Variation sur l'Année   | 34,43%    |

N° 8742

mercredi 24 décembre 2025

### Les indices sectoriels (\*) (Base 1 000 le 31/12/2005)

| Code ICB | Indices   | Indice du jour | Var. jour | Var. ann |
|----------|---|----------------|-----------|----------|
| 8000     | Indice des Sociétés Financières                 | 10 266,90      | -0,04%    | 37,37%   |
| 8300     | Indice des Banques                              | 9 515,85       | -0,15%    | 37,32%   |
| 8500     | Indice des Assurances                           | 19 667,00      | 1,33%     | 29,28%   |
| 8700     | Indice des Services Financiers                  | 18 477,37      | -0,19%    | 47,74%   |
| 5000     | Indice des Services aux Consommateurs           | 4 977,34       | -0,13%    | 59,11%   |
| 5300     | Indice de Distribution                          | 7 841,77       | -0,13%    | 59,11%   |
| 3000     | Indice des Biens de Consommation                | 11 240,92      | -0,39%    | 39,00%   |
| 3500     | Indice Agro-alimentaire et Boissons             | 13 909,59      | -0,47%    | 41,04%   |
| 3700     | Indice Produits Ménagers et de Soins Personnel  | 3 522,51       | -0,13%    | 32,70%   |
| 2000     | Indice des Industries                           | 1 793,39       | -0,15%    | -2,39%   |
| 2300     | Indice de Bâtiment et Matériaux de Construction | 773,87         | 1,45%     | -4,50%   |
| 1000     | Indice Matériaux de Base                        | 6 713,47       | 1,82%     | 31,48%   |

\* Ne sont publiés que les indices sectoriels composés d'un minimum de 4 valeurs et dont la capitalisation représente plus de 2% de l'indice TUNINDEX. Pour plus d'informations consulter notre rubrique sur le site web « Infos marché / les indices ».

### COTATION ÉLECTRONIQUE

#### COTE DE LA BOURSE : MARCHÉ PRINCIPAL DES TITRES DE CAPITAL

##### Compartment A

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|--------------|-------|---------|-------------------|------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
|              |       |         | Montant           | Date       |                    |                    |           |               |           |          |         |             |
| TN0001100254 | SFBT  | 1,000   | 0,800             | 30/05/2025 | SFBT               | 12,490             | 12,310    | 12,450        | 12,480    | 12,310   | 12,450  |             |
| TN0001400704 | SPDIT | 1,000   | 1,000             | 18/04/2025 | SPDIT - SICAF      | 12,790             | 12,500    | 12,780        | 12,780    | 12,500   | 12,780  |             |
| TN0001600154 | TJARI | 5,000   | 5,000             | 08/04/2025 | ATTIJARI BANK      | 65,700             | 65,890    | 65,890        | 65,890    | 65,300   | 65,890  |             |
| TN0001800457 | BIAT  | 5,000   | 6,000             | 12/05/2025 | BIAT               | 109,000            | 109,700   | 109,400       | 109,700   | 108,500  | 109,400 |             |
| TN0001900604 | BH    | 5,000   | 0,400             | 12/05/2025 | BH BANK            | 10,470             | 10,100    | 10,390        | 10,390    | 10,100   | 10,390  |             |
| TN0002200053 | BT    | 1,000   | 0,350             | 07/05/2025 | BT                 | 6,390              | 6,310     | 6,350         | 6,400     | 6,200    | 6,350   |             |
| TN0002600955 | STB   | 5,000   | 0,450             | 28/06/2010 | STB                | 4,120              | 4,100     | 4,010         | 4,120     | 4,010    | 4,010   |             |
| TN0003100609 | BNA   | 5,000   | 1,000             | 17/06/2025 | BNA                | 12,050             | 12,000    | 12,040        | 12,040    | 11,910   | 12,040  |             |
| TN0003400058 | AB    | 5,000   | 3,300             | 20/05/2025 | AMEN BANK          | 47,650             | 47,650    | 47,640        | 47,650    | 47,150   | 47,640  |             |
| TN0003600350 | ATB   | 1,000   | 0,070             | 09/05/2019 | ATB                | 3,700              | 3,700     | 3,700         | 3,740     | 3,700    | 3,700   |             |
| TN0003900107 | UIB   | 5,000   | 0,850             | 02/06/2025 | UIB                | 24,900             | 24,050    | 24,050        | 24,060    | 24,050   | 24,050  |             |
| TN0005700018 | PGH   | 1,000   | 0,450             | 11/07/2025 | POULINA GP HOLDING | 18,090             | 18,000    | 18,000        | 18,180    | 17,900   | 18,000  |             |
| TN0006560015 | SOTUV | 1,000   | 0,250             | 24/07/2025 | SOTUVER            | 13,780             | 13,750    | 13,500        | 13,800    | 13,500   | 13,500  |             |
| TN0007200017 | WIFAK | 5,000   | 0,650             | 31/07/2015 | WIFACK INT BANK    | 7,780              | 7,800     | 7,800         | 7,800     | 7,800    | 7,800   |             |
| TN0007270010 | TPR   | 1,000   | 0,450             | 16/07/2025 | TPR                | 10,990             | 10,980    | 11,290        | 11,300    | 10,980   | 11,290  |             |
| TN0007300015 | ARTES | 1,000   | 0,800             | 10/06/2025 | ARTES              | 11,650             | 11,610    | 11,600        | 11,650    | 11,600   | 11,600  |             |
| TN0007400013 | CC    | 1,000   |                   |            | CARTHAGE CEMENT    | 1,860              | 1,860     | 1,900         | 1,910     | 1,840    | 1,900   |             |
| TN0007410012 | NAKL  | 1,000   | 0,880             | 03/06/2025 | ENNAKL AUTOMOBILES | 15,150             | 15,100    | 15,140        | 15,150    | 14,850   | 15,140  |             |
| TN0007530017 | OTH   | 1,000   | 0,260             | 13/06/2025 | ONE TECH HOLDING   | 8,820              | 8,650     | 8,750         | 8,750     | 8,650    | 8,750   |             |
| TN0007550015 | CITY  | 1,000   | 1,250             | 04/07/2025 | CITY CARS          | 19,700             | 19,700    | 19,700        | 19,700    | 19,560   | 19,700  |             |
| TN0007610017 | SAH   | 1,000   | 0,400             | 23/06/2025 | SAH                | 13,800             | 13,600    | 13,790        | 13,800    | 13,600   | 13,790  |             |
| TN0007670011 | DH    | 5,000   | 1,000             | 17/07/2025 | DELICE HOLDING     | 13,130             | 13,000    | 13,000        | 13,150    | 12,920   | 13,000  |             |
| TN0007720014 | UMED  | 1,000   | 0,570             | 26/08/2025 | UNIMED             | 9,000              | 9,000     | 8,900         | 9,000     | 8,870    | 8,900   |             |
| TN0007680010 | BNASS | 1,000   |                   |            | BNA ASSURANCES     | 3,200              | 3,100     | 3,180         | 3,210     | 3,100    | 3,180   |             |
| TN0002400505 | UBCI  | 5,000   | 1,250             | 07/05/2025 | UBCI               | 33,800             | 34,190    | 33,800        | 34,190    | 33,800   | 33,800  |             |
| TN0003000452 | AST   | 5,000   | 2,500             | 01/07/2025 | ASTREE             | 46,000             | 45,000    | 45,000        | 45,000    | 45,000   | 45,000  |             |
| TN0006060016 | STAR  | 5,000   | 8,397             | 15/05/2025 | STAR               | 61,080             | 63,820    | 63,820        | 63,820    | 63,820   | 63,820  |             |
| TN0007830011 | ASSMA | 10,000  | 3,150             | 07/07/2025 | ASSUR MAGHREBIA    | 56,500             | 56,500    | 56,500        | 56,500    | 56,500   | 56,500  |             |

| Compartiment B |       |         |                   |            |                    |                     |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |           |               |           |          |         |             |
| TN0002100907   | TLS   | 5,000   | 1,150             | 20/05/2025 | TUNISIE LEASING F  | Groupe 11 - Continu | 32,400    | 31,550        | 32,300    | 32,350   | 31,550  | 32,300      |
| TN0003200755   | ICF   | 10,000  | 7,700             | 09/07/2025 | ICF                | Groupe 11 - Continu | 82,520    | 82,300        | 83,940    | 84,150   | 82,300  | 83,940      |
| TN0004700100   | ATL   | 1,000   | 0,350             | 20/06/2025 | ATL                | Groupe 11 - Continu | 6,000     | 6,000         | 6,000     | 6,050    | 6,000   | 6,000       |
| TN0006530018   | SOTET | 5,000   | 0,500             | 15/09/2025 | SOTETEL            | Groupe 11 - Continu | 5,080     | 5,080         | 5,050     | 5,100    | 5,000   | 5,050       |
| TN0006580013   | MGR   | 1,000   | 0,480             | 20/06/2025 | SOTUMAG            | Groupe 11 - Continu | 8,990     | 9,000         | 8,990     | 9,000    | 8,990   | 8,990       |
| TN0006590012   | SIAME | 1,000   | 0,180             | 20/08/2025 | SIAME              | Groupe 11 - Continu | 2,750     | 2,700         | 2,670     | 2,700    | 2,620   | 2,670       |
| TN0006610018   | TJL   | 10,000  | 2,000             | 28/04/2025 | ATTJARI LEASING    | Groupe 11 - Continu | 29,290    | 29,000        | 29,270    | 29,270   | 29,000  | 29,270      |
| TN0006660013   | STPIL | 5,000   | 1,600             | 31/07/2025 | SOTRAPIL           | Groupe 11 - Continu | 22,390    | 22,020        | 22,200    | 22,390   | 22,000  | 22,200      |
| TN0007380017   | TRE   | 5,000   | 0,480             | 16/05/2025 | TUNIS RE           | Groupe 11 - Continu | 9,500     | 9,500         | 9,500     | 9,600    | 9,400   | 9,500       |
| TN0007440019   | TLNET | 1,000   | 0,350             | 15/08/2025 | TELNET HOLDING     | Groupe 11 - Continu | 6,800     | 6,800         | 6,720     | 6,800    | 6,720   | 6,720       |
| TN0007510019   | LNDOR | 1,000   | 0,400             | 21/07/2025 | LAND OR            | Groupe 11 - Continu | 14,630    | 14,690        | 14,780    | 14,790   | 14,630  | 14,780      |
| TN0007540016   | NBL   | 1,000   | 0,300             | 26/09/2024 | NEW BODY LINE      | Groupe 11 - Continu | 4,100     |               |           |          |         | 4,100       |
| TN0007570013   | ECYCL | 1,000   | 0,600             | 15/08/2025 | EURO-CYCLES        | Groupe 11 - Continu | 12,600    | 12,600        | 12,500    | 12,600   | 12,360  | 12,500      |
| TN0007620016   | MPBS  | 1,000   | 0,370             | 10/07/2025 | MPBS               | Groupe 11 - Continu | 8,300     | 8,280         | 8,250     | 8,300    | 8,140   | 8,250       |
| TN0007630015   | STPAP | 1,090   | 0,320             | 03/01/2025 | SOTIPAPIER         | Groupe 11 - Continu | 2,820     | 2,800         | 2,800     | 2,800    | 2,800   | 2,800       |
| TN0007740012   | SAM   | 1,000   | 0,450             | 29/08/2025 | ATELIER MEUBLE INT | Groupe 11 - Continu | 4,730     | 4,740         | 4,700     | 4,740    | 4,700   | 4,700       |
| TN0007500018   | SMART | 5,000   | 0,900             | 19/06/2025 | SMART TUNISIE      | Groupe 11 - Continu | 19,000    | 18,700        | 18,950    | 18,950   | 18,220  | 18,950      |
| TN0007500018   | STA   | 10,000  | 2,040             | 25/06/2025 | STA                | Groupe 11 - Continu | 36,000    | 37,430        | 36,000    | 37,430   | 36,000  | 36,000      |
| TNDKJ8068X14   | AMV   | 1,000   | 0,363             | 07/07/2025 | ASSU MAGHREBIA VIE | Groupe 11 - Continu | 6,700     | 6,800         | 6,750     | 6,800    | 6,700   | 6,750       |
| TN0001000108   | MNP   | 2,000   | 0,150             | 10/09/2025 | MONOPRIX           | Groupe 12 - Fixing  | 6,200     | 6,200         | 6,200     | 6,200    | 6,200   | 6,200       |
| TN0001300557   | BTE   | 20,000  | 1,800             | 04/09/2014 | BTE (ADP)          | Groupe 12 - Fixing  | 3,700     |               |           |          |         | 3,700       |
| TN0002300358   | AL    | 25,000  | 7,500             | 15/07/2025 | AIR LIQUIDE TSIE   | Groupe 12 - Fixing  | 150,700   | 149,990       | 149,990   | 149,990  | 149,990 | 149,990     |
| TN0002500650   | PLTU  | 10,000  | 3,000             | 14/05/2025 | PLAC. TSIE-SICAF   | Groupe 12 - Fixing  | 41,800    |               |           |          |         | 41,800      |
| TN0004000055   | SIMPA | 5,000   | 1,250             | 02/07/2018 | SIMPAR             | Groupe 12 - Fixing  | 35,900    |               |           |          |         | 35,900      |
| TN0004100202   | TINV  | 1,000   | 0,500             | 29/07/2025 | TUNINVEST-SICAR    | Groupe 12 - Fixing  | 42,000    | 42,000        | 40,500    | 42,000   | 40,500  | 40,500      |
| TN0004200853   | CIL   | 5,000   | 2,200             | 28/04/2025 | CIL                | Groupe 12 - Fixing  | 27,150    | 27,570        | 27,570    | 27,570   | 27,570  | 27,570      |
| TN0006440010   | MAG   | 1,000   | 0,400             | 28/08/2019 | MAGASIN GENERAL    | Groupe 12 - Fixing  | 10,430    |               |           |          |         | 10,430      |
| TN0006550016   | BHASS | 5,000   | 1,500             | 07/05/2025 | BH ASSURANCE       | Groupe 12 - Fixing  | 63,000    | 62,990        | 62,990    | 62,990   | 62,990  | 62,990      |
| TN0006720049   | BHL   | 5,000   | 0,250             | 03/05/2018 | BH LEASING         | Groupe 12 - Fixing  | 3,790     |               |           |          |         | 3,790       |
| TN0007180011   | SITS  | 1,000   | 0,100             | 04/08/2016 | SITS               | Groupe 12 - Fixing  | 3,110     |               |           |          |         | 3,110       |
| TN0007210016   | SOKNA | 1,000   | 0,100             | 27/07/2023 | ESSOUKNA           | Groupe 12 - Fixing  | 3,090     | 3,090         | 3,100     | 3,100    | 3,090   | 3,100       |
| TN0007310139   | HL    | 5,000   | 0,450             | 28/05/2025 | HANNIBAL LEASE     | Groupe 12 - Fixing  | 7,600     |               |           |          |         | 7,600       |
| TN0007580012   | BL    | 1,000   | 0,150             | 23/06/2025 | BEST LEASE         | Groupe 12 - Fixing  | 2,200     |               |           |          |         | 2,200       |
| TN0007590011   | CELL  | 1,000   | 0,224             | 15/08/2017 | CELLCOM            | Groupe 12 - Fixing  | 3,100     | 3,090         | 3,090     | 3,090    | 3,090   | 3,090       |
| TN0007700016   | PLAST | 1,000   | 0,040             | 16/09/2025 | OFFICEPLAST        | Groupe 12 - Fixing  | 1,840     | 1,900         | 1,900     | 1,900    | 1,900   | 1,900       |
| TN0007730013   | SMD   | 1,335   | 0,060             | 05/09/2018 | SANIMED            | Groupe 12 - Fixing  | 0,590     | 0,570         | 0,570     | 0,570    | 0,570   | 0,570       |

| Compartiment S |       |         |                   |            |                    |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                    |           |               |           |          |         |             |
| TN0001200401   | TAIR  | 1,000   | 0,050             | 17/07/2009 | TUNISAIR           | Groupe 99 - Fixing | 0,330     | 0,340         | 0,340     | 0,340    | 0,340   | 0,340       |
| TN0003800703   | ALKIM | 10,000  | 5,000             | 10/08/2015 | ALKIMIA            | Groupe 99 - Fixing | 12,550    |               |           |          |         | 12,550      |
| TN0005030010   | STIP  | 3,000   | 1,000             | 15/05/2002 | STIP               | Groupe 99 - Fixing | 3,670     | 3,510         | 3,510     | 3,510    | 3,510   | 3,510       |
| TN0006670012   | SIPHA | 5,000   | 0,200             | 18/07/2011 | SIPHAT             | Groupe 99 - Fixing | 3,930     |               |           |          |         | 3,760       |
| TN0006780019   | SOMOC | 1,000   | 0,075             | 05/09/2018 | SOMOCER            | Groupe 99 - Fixing | 0,440     | 0,450         | 0,450     | 0,450    | 0,450   | 0,450       |
| TN0007140015   | ASSAD | 1,000   | 0,250             | 22/07/2020 | ASSAD              | Groupe 99 - Fixing | 3,180     | 3,040         | 3,040     | 3,040    | 3,040   | 3,040       |
| TN0007350010   | SCB   | 1,000   | 0,100             | 16/07/2012 | CIMENTS DE BIZERTE | Groupe 99 - Fixing | 0,460     | 0,470         | 0,470     | 0,470    | 0,470   | 0,470       |
| TN0007500010   | AETEC | 1,000   |                   |            | AETECH             | Groupe 99 - Fixing | 0,310     |               |           |          |         | 0,310       |
| TN0007600018   | SOTEM | 1,000   | 0,040             | 30/09/2016 | SOTEMAIL           | Groupe 99 - Fixing | 3,000     |               |           |          |         | 3,000       |
| TN0007650013   | TGH   | 1,000   | 0,025             | 03/08/2016 | TAWASOL GP HOLDING | Groupe 99 - Fixing | 0,880     |               |           |          |         | 0,880       |
| TN0007690019   | UADH  | 1,000   | 0,150             | 28/12/2018 | UADH               | Groupe 99 - Fixing | 0,560     | 0,580         | 0,580     | 0,580    | 0,580   | 0,580       |

COTE DE LA BOURSE : MARCHÉ OBLIGATAIRE

LES BONS DE TRESOR ASSIMILABLES - B T A

| Code ISIN     | Mnemo | Groupe 21 - CONTINU | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Courus | Réservation |
|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0008000580  | B1026 | BTA 6.3% Oct 2026   | 14/10/2026        | 14/10/2025          | 98,000                  |                |                    |                |               | 98,000       |                 |             |
| TN0008000606  | B0428 | BTA6.7% Avril 2028  | 13/04/2028        | 14/04/2025          | 93,100                  |                |                    |                |               | 93,100       |                 |             |
| TN0008000622  | B0326 | BTA 6.3% Mars 2026  | 11/03/2026        | 11/03/2025          | 99,400                  |                |                    |                |               | 99,400       |                 |             |
| TN0008000655  | B0327 | BTA 6,6% Mars 2027  | 29/03/2027        | 02/04/2025          | 97,100                  |                |                    |                |               | 97,100       |                 |             |
| TN0008000663  | B0732 | BTA 7,5% Juil 2032  | 15/07/2032        | 15/07/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000697  | B0728 | BTA 7% Juil 2028    | 10/07/2028        | 10/07/2025          | 90,500                  |                |                    |                |               | 90,500       |                 |             |
| TN0008000721  | B0227 | BTA 7,2% Fev 2027   | 11/02/2027        | 11/02/2025          | 97,590                  |                |                    |                |               | 97,590       |                 |             |
| TN0008000739  | B0230 | BTA 7,4% Fev 2030   | 14/02/2030        | 14/02/2025          | 93,450                  |                |                    |                |               | 93,450       |                 |             |
| TN0008000747  | B0527 | BTA 7,2% Mai 2027   | 13/05/2027        | 13/05/2025          | 96,510                  |                |                    |                |               | 96,510       |                 |             |
| TN0008000762  | B1130 | BTA 8% Nov 2030     | 18/11/2030        | 18/11/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000770  | B1227 | BTA 7,3% Dec 2027   | 09/12/2027        | 09/12/2025          | 91,050                  |                |                    |                |               | 91,050       |                 |             |
| TN0008000796  | B0128 | BTA 7,5% Janv 2028  | 26/01/2028        | 27/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000804  | B0333 | BTA 8% Mars 2033    | 10/03/2033        | 10/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000812  | B1228 | BTA 7,5% Dec 2028   | 13/12/2028        | 15/12/2025          | 94,720                  |                |                    |                |               | 94,720       |                 |             |
| TN.JL4N1SD7B2 | B0932 | BTA 8,8% Sept 2032  | 28/09/2032        | 29/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN.HUVZNLATV4 | B0129 | BTA 8% Janv 2029    | 31/01/2029        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNN0SOORH1F1  | B0631 | BTA 8,25% Juin2031  | 13/06/2031        | 13/06/2025          | 95,300                  |                |                    |                |               | 95,300       |                 |             |
| TNLRQIP0QJY4  | B0929 | BTA 9% sept 2029    | 13/09/2029        | 15/09/2025          | 98,700                  |                |                    |                |               | 98,700       |                 |             |
| TNNUS2JABSF6  | B0833 | BTA 9,4% aout 2033  | 09/08/2033        | 11/08/2025          | 100,010                 |                |                    |                |               | 100,010      |                 |             |
| TN19GXXADLD0  | B0835 | BTA 9,5% aout 2035  | 09/08/2035        | 11/08/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN9EGII9CQ82  | B1027 | BTA 9,70% Oct 2027  | 14/10/2027        | 14/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN.OODT102PF5 | B1031 | BTA 9,87% Oct 2031  | 22/10/2031        | 22/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN87SF5T9R03  | B1028 | BTA 9,80% Oct 2028  | 31/10/2028        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN15BPOGW9F1  | B0633 | BTA 9,89% Juin2033  | 13/06/2033        | 13/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXJGTXAROH4  | B1234 | BTA 9,90% Dec 2034  | 26/12/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNCYAUILJ413  | B0132 | BTA 9,87% Janv2032  | 08/01/2032        |                     | 101,310                 |                |                    |                |               | 101,310      |                 |             |
| TNV7HGOLTYL8  | B0334 | BTA 9,83% mars2034  | 28/03/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNL8K8A9Q440  | B0628 | BTA 9,28% juin2028  | 16/06/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBF55WVBO32  | B0634 | BTA 9,49% juin2034  | 16/06/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNC6SZ1UFM6  | B0629 | BTA 9,37% juin2029  | 22/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNEHPA8HGP7   | B0735 | BTA 9,45% juil2035  | 13/07/2035        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXS9NK4WGP1  | B0630 | BTA 9,31% juin2030  | 21/06/2030        |                     | 100,730                 |                |                    |                |               | 100,730      |                 |             |
| TNSNNTY0MW72  | B0329 | BTA 9,28% mars2029  | 29/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQEWW1AZTU8  | B1235 | BTA 9,40% Dec 2035  | 19/12/2035        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |

EMPRUNT NATIONAL

| Code ISIN    | Mnemo | Groupe 21 - CONTINU | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Courus | Réservation |
|--------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
|              |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0008000820 | NA26  | ENAT2021 8,70%A PP  | 01/07/2026        | 01/07/2025          | 97,500                  |                |                    |                |               | 97,500       |                 |             |
| TN0008000838 | NB26  | E NAT 2021 8,80% B  | 01/07/2026        | 01/07/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000846 | NC28  | E NAT 2021 8,90% C  | 01/07/2028        | 01/07/2025          | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TN0008000853 | NH226 | ENAT2 HASSAN21 APP  | 26/08/2026        | 26/08/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000887 | NA226 | ENAT22021 8,70%APP  | 26/08/2026        | 26/08/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000895 | NB226 | ENAT2 2021 8,80% B  | 26/08/2026        | 26/08/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000903 | NC228 | ENAT2 2021 8,90% C  | 26/08/2028        | 26/08/2025          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TNZBXQU5RZ91 | NA3F6 | ENAT32021 8,70%APP  | 17/11/2026        | 17/11/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TNSUXW7EBUQ0 | NA3V6 | ENT32021T+2,45%APP  | 17/11/2026        | 17/11/2025          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TNYZO6UGUZ33 | NB3F6 | ENAT3 2021 8,80% B  | 17/11/2026        | 17/11/2025          | 94,500                  |                |                    |                |               | 94,500       |                 |             |
| TNSQHXZ8T348 | NB3V6 | ENAT32021 T+2,55%B  | 17/11/2026        | 17/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3QL5M1QLW6 | NC3F8 | ENAT3 2021 8,90% C  | 17/11/2028        | 17/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNJP2LP1CVE1 | NC3V8 | ENAT32021 T+2,65%C  | 17/11/2028        | 17/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNE5I87AYZT5 | NHA36 | ENAT3 HASSAN21 APP  | 17/11/2026        | 17/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNVSDML2VYJ5 | NHB36 | ENAT3 HASSAN2021 B  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNJQ3VIAM1R9 | NHC38 | ENAT3 HASSAN2021 C  | 17/11/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNPSLOPEJVO7 | NAF27 | ENAT1 2022 A 8,80%  | 18/03/2027        | 18/03/2025          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TNLEGO8CKWX3 | NAV27 | ENAT1 2022A T+2,4%  | 18/03/2027        | 18/03/2025          | 92,500                  |                |                    |                |               | 92,500       |                 |             |
| TNHG2VXQ3BG0 | NBF29 | ENAT1 2022 B 8,90%  | 18/03/2029        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNOU20VQYS5  | NBV29 | ENAT1 2022B T+2,5%  | 18/03/2029        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNSXXZZ454U2 | NCF32 | ENAT1 2022 C 9,10%  | 18/03/2032        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQHM7RIBR5  | NCV32 | ENAT1 2022CT+2,65%  | 18/03/2032        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNCDR74CL701 | NHA27 | ENAT1 HASSAN2022 A  | 18/03/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNHB9XIP394  | NHB29 | ENAT1 HASSAN2022 B  | 18/03/2029        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNW1CN5IM5T4 | NHC32 | ENAT1 HASSAN2022 C  | 18/03/2032        | 18/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNJ1M1ZAWYG5 | NA2F7 | ENAT22022 9,25%APP  | 15/06/2027        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQCK0BPZ5A4 | NA2V7 | ENT2 22 T+2,15%APP  | 15/06/2027        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQVHBSWZK2  | NB2F9 | ENAT2 2022 9,35% B  | 15/06/2029        | 16/06/2025          | 101,750                 |                |                    |                |               | 101,750      |                 |             |
| TNFOOWIRG8H7 | NB2V9 | ENAT22022 T+2,2% B  | 15/06/2029        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN19E02MTU05 | NC2F2 | ENAT2 2022 9,60% C  | 15/06/2032        | 16/06/2025          | 100,700                 |                |                    |                |               | 100,700      |                 |             |
| TN11TIB0EPV4 | NC2V2 | ENAT2 2022T+2,40%C  | 15/06/2032        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNM46OWVRPO6 | NH2A7 | ENAT2 HASSAN22 APP  | 15/06/2027        |                     | 65,000                  |                |                    |                |               | 65,000       |                 |             |
| TNU9AUB1ST16 | NH2B9 | ENAT2 HASSAN2022 B  | 15/06/2029        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN714WHHWN4  | NH2C2 | ENAT2 HASSAN2022 C  | 15/06/2032        | 16/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXNSU5ILB12 | NA3F7 | ENAT32022 9,25%APP  | 16/09/2027        | 16/09/2025          | 93,000                  |                |                    |                |               | 93,000       |                 |             |

EMPRUNT NATIONAL

| Code ISIN     | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Courus | Réservation |
|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                 |             |
| TNWL1ODSWXK1  | NA3V7 | ENAT3 22 T+2,15%APP | 16/09/2027        | 16/09/2025          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TNRGVSC8DE36  | NB3F9 | ENAT3 2022 9,35% B  | 16/09/2029        | 16/09/2025          | 100,170                 |                |                    |                |               | 100,170      |                 |             |
| TNOJN6PVVH38  | NB3V9 | ENAT32022 T+2,2% B  | 16/09/2029        | 16/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4A4WPDZOC1  | NC3F2 | ENAT3 2022 9,60% C  | 16/09/2032        | 16/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNIZ090I5G66  | NC3V2 | ENAT3 2022T+2,40%C  | 16/09/2032        | 16/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNOAYHSVTHY1  | NA4F7 | ENAT42022 9,35%APP  | 18/11/2027        | 18/11/2025          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TN2MVOGUKOA5  | NA4V7 | ENT4 2022 T+2% APP  | 18/11/2027        | 18/11/2025          | 100,750                 |                |                    |                |               | 100,750      |                 |             |
| TNWRVCVSYL730 | NB4F9 | ENAT4 2022 9,4% B   | 18/11/2029        | 18/11/2025          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TN7PM93UZP50  | NB4V9 | ENAT42022T+2,05% B  | 18/11/2029        | 18/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNEFCT8MYZ3   | NC4F2 | ENAT4 2022 9,60% C  | 18/11/2032        | 18/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNVFSFLG1FH4  | NC4V2 | ENAT4 2022T+2,25%C  | 18/11/2032        | 18/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNA3G5IE2961  | NH4A7 | ENAT4HASSAN2022APP  | 18/11/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQR5G236GA1  | NH4C2 | ENAT4 HASSAN2022 C  | 18/11/2032        | 18/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN6DQ00JBLT7  | NAF28 | ENAT12023 9,75%APP  | 17/02/2028        | 17/02/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TNBYTZTD19Z0  | NAV28 | ENT12023T+1,7% APP  | 17/02/2028        | 17/02/2025          | 91,000                  |                |                    |                |               | 91,000       |                 |             |
| TNCGJF5TW027  | NBF30 | ENAT1 2023 9,8% B   | 17/02/2030        | 17/02/2025          | 93,500                  |                |                    |                |               | 93,500       |                 |             |
| TN3C6DVEWM76  | NBV30 | ENAT12023T+1,75% B  | 17/02/2030        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNTKTEO5CIW5 | NCF33 | ENAT1 2023 9,95% C  | 17/02/2033        | 17/02/2025          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TNHAONAPWF9   | NCV33 | ENAT1 2023T+1,95%C  | 17/02/2033        | 17/02/2025          | 100,620                 |                |                    |                |               | 100,620      |                 |             |
| TNJT7SUL9423  | NHA28 | ENAT1HASSAN2023APP  | 17/02/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN36Q8OXFK87  | NHB30 | ENAT1 HASSAN2023 B  | 17/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNI3UPDYO12  | NA2F8 | ENAT22023 9,75%APP  | 19/05/2028        | 19/05/2025          | 99,010                  |                |                    |                |               | 99,010       |                 |             |
| TNHOFRXHSG72  | NA2V8 | ENT22023T+1,7% APP  | 19/05/2028        | 19/05/2025          | 99,900                  |                |                    |                |               | 99,900       |                 |             |
| TNCR2TMAK1K8  | NB2F0 | ENAT2 2023 9,8% B   | 19/05/2030        | 19/05/2025          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TNN50G7PX8W5  | NB2V0 | ENAT22023T+1,75% B  | 19/05/2030        | 19/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNZ2M9ZHIT3  | NC2F3 | ENAT2 2023 9,95% C  | 19/05/2033        | 19/05/2025          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TNDRFUSQRGB4  | NC2V3 | ENAT2 2023T+1,95%C  | 19/05/2033        | 19/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNS70RLC1A97  | NH2A8 | ENAT2 HASSAN23 APP  | 19/05/2028        |                     | 70,000                  |                |                    |                |               | 70,000       |                 |             |
| TNPECGNMPEV9  | NA3F8 | ENAT32023 9,75%APP  | 14/09/2028        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNV1299YK4C1  | NA3V8 | ENT32023T+1,7% APP  | 14/09/2028        | 15/09/2025          | 97,500                  |                |                    |                |               | 97,500       |                 |             |
| TNVE955M6R90  | NB3F0 | ENAT3 2023 9,8% B   | 14/09/2030        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNRS9CVT3S3J7 | NB3V0 | ENAT32023T+1,75% B  | 14/09/2030        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNDSN3G1YQE9  | NC3F3 | ENAT3 2023 9,95% C  | 14/09/2033        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNOLAJZU8LX6  | NC3V3 | ENAT3 2023T+1,95%C  | 14/09/2033        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNGVARQJO7Y7  | NA4F8 | ENAT42023 9,75%APP  | 07/12/2028        | 08/12/2025          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TNBII1MJCEF3  | NB4F0 | ENAT4 2023 9,8% B   | 07/12/2030        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMCPXLL1EE2  | NB4V0 | ENAT42023T+1,75% B  | 07/12/2030        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBSXXEKBFR8  | NC4F3 | ENAT42023 9,95% C   | 07/12/2033        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN10K3C5R1G1  | NC4V3 | ENAT4 2023T+1,95%C  | 07/12/2033        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNS9SUDVGS5  | NH4A8 | ENAT4 HASSAN23 APP  | 07/12/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNT81JDMSP7   | NH4C3 | ENAT4 HASSAN2023 C  | 07/12/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNLI8MDN3K59  | NAF29 | ENAT12024 9,75%APP  | 15/02/2029        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNJ48E224391  | NAV29 | ENT12024T+1,7% APP  | 15/02/2029        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUWR58DVBH5  | NBF31 | ENAT1 2024 9,8% B   | 15/02/2031        | 17/02/2025          | 101,300                 |                |                    |                |               | 101,300      |                 |             |
| TN2781ZB9E10  | NBV31 | ENAT12024T+1,75% B  | 15/02/2031        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNRLFZ5FIX29  | NCF34 | ENAT1 2024 9,95% C  | 15/02/2034        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN85T1TIY25   | NCV34 | ENAT1 2024T+1,95%C  | 15/02/2034        | 17/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNX8RLJOS6K2  | NHA29 | ENAT1HASSAN2024APP  | 15/02/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNV0IKZMIV2   | NHB31 | ENAT1HASSAN2024 B   | 15/02/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNGB6J5LA0W7  | NA2F9 | ENAT22024 9,75%APP  | 15/05/2029        | 15/05/2025          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TN2ZCQIJFH9   | NA2V9 | ENT22024T+1,7% APP  | 15/05/2029        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXX0K9990B08 | NB2F1 | ENAT2 2024 9,8% B   | 15/05/2031        | 15/05/2025          | 101,300                 |                |                    |                |               | 101,300      |                 |             |
| TNC6WBFURIQ8  | NB2V1 | ENAT22024T+1,75% B  | 15/05/2031        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNSWI26K4ER0  | NC2F4 | ENAT2 2024 9,95% C  | 15/05/2034        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN8KXPKVQUJ2  | NC2V4 | ENAT2 2024T+1,95%C  | 15/05/2034        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNC5BCJLRM3  | NH2A9 | ENAT2HASSAN24APP    | 15/05/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNSTVM3VL445  | NH2B1 | ENAT2HASSAN2024 B   | 15/05/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBDWIX8EYF6  | NA3F9 | ENAT32024 9,75%APP  | 13/09/2029        | 15/09/2025          | 94,500                  |                |                    |                |               | 94,500       |                 |             |
| TN22FOAA15O9  | NA3V9 | ENT32024T+1,7% APP  | 13/09/2029        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNFC8O7A98F4  | NB3F1 | ENAT3 2024 9,8% B   | 13/09/2031        | 15/09/2025          | 101,400                 |                |                    |                |               | 101,400      |                 |             |
| TNAO0T7V1X56  | NB3V1 | ENAT32024T+1,75% B  | 13/09/2031        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNPDPODY2398  | NC3F4 | ENAT3 2024 9,95% C  | 13/09/2034        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNLBC9INKV10  | NC3V4 | ENAT3 2024T+1,95%C  | 13/09/2034        | 15/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNINM1L131F4  | NH3B1 | ENAT3 HASSAN2024 B  | 13/09/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN9CYAY77XT1  | NA4F9 | ENAT42024 9,75%APP  | 06/12/2029        | 08/12/2025          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TNSAWK5L94U9  | NA4V9 | ENT42024T+1,7% APP  | 06/12/2029        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN9092FJVKK8  | NB4F1 | ENAT4 2024 9,8% B   | 06/12/2031        | 08/12/2025          | 101,400                 |                |                    |                |               | 101,400      |                 |             |
| TN45VKDAPM79  | NB4V1 | ENAT42024T+1,75% B  | 06/12/2031        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNGCLJS7FYQ7  | NC4F4 | ENAT4 2024 9,95% C  | 06/12/2034        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNTPNCECEBC3  | NC4V4 | ENAT4 2024T+1,95%C  | 06/12/2034        | 08/12/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNZQNUDKX2Y3  | NH4B1 | ENAT4 HASSAN2024 B  | 06/12/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |

LES EMPRUNTS

| Code ISIN    | Mnemo | Groupe 21 - CONTINU |            | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Courus | Réservation |
|--------------|-------|---------------------|------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
|              |       | Valeurs             |            |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0001300607 | BE10B | BTE0930             | 5.85%AP20  | 17/09/2030        | 17/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0001300623 | BE11F | BTE0232             | 6.25%P20   | 09/02/2032        | 09/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0001300680 | BE9BF | BTEB0127            | 11.5%P7-2  | 10/01/2027        | 10/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0001300698 | BE9BV | BTEB0127T+3,25P7-2  |            | 10/01/2027        | 10/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0S9Z1I0G78 | B22AF | BSA0627             | 8.75% P5PP | 03/06/2027        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN2XZTDCR70  | B22AV | BSA0627T+2.55%P5PP  |            | 03/06/2027        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBLRFH96SL4 | B22BF | BSB0627             | 8.75% P5   | 03/06/2027        | 03/06/2025          | 100,130                 |                |                    |                |               | 100,130      |                 |             |
| TNUALDKV3BS3 | B22BV | BSB0627T+2.55% P5   |            | 03/06/2027        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNODT4SXV9P9 | B22CF | BSC0627             | 9.15% IF5  | 03/06/2027        | 03/06/2025          | 98,440                  |                |                    |                |               | 98,440       |                 |             |
| TN9MG9SI38K0 | B22CV | BSC0627T+2.95% IF5  |            | 03/06/2027        | 03/06/2025          | 91,720                  |                |                    |                |               | 91,720       |                 |             |
| TN8J8QFA4123 | B22DF | BSD0629             | 9.20% P7-2 | 03/06/2029        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNG0JL1IIN67 | B22DV | BSD0629             | T+3% P7-2  | 03/06/2029        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNPZ2BZUFO23 | B22EF | BSE0629             | 9.45% IF7  | 03/06/2029        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4IAOG1Z7S3 | B22EV | BSE0629T+3.25% IF7  |            | 03/06/2029        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNGQ611JKPR4 | B22FF | BSF0632             | 9.60%P10-5 | 03/06/2032        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNDJUT047VF9 | B22FV | BSF0632T+3.35P10-5  |            | 03/06/2032        | 03/06/2025          | 100,180                 |                |                    |                |               | 100,180      |                 |             |
| TNFSFT39R800 | B22GF | BSG0632             | 9.70% IF10 | 03/06/2032        | 03/06/2025          | 100,760                 |                |                    |                |               | 100,760      |                 |             |
| TNHD4NKEWF69 | B22GV | BSG0632T+3.45%IF10  |            | 03/06/2032        | 03/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0001901115 | BS9CF | BH SC0326           | 10.3P7-2   | 26/03/2026        | 26/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0001901123 | BS9CV | BH SC0326T+2.6P7-2  |            | 26/03/2026        | 26/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNSH8NXC1WC4 | BS21A | BHSA1026T+2.55P5-1  |            | 19/10/2026        | 19/10/2025          | 100,860                 |                |                    |                |               | 100,860      |                 |             |
| TNIHW049ARG5 | BS21B | BHSB1026T+2.7%INF5  |            | 19/10/2026        | 19/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0PIDORGAE6 | BS21C | BH SC1028           | 9.1%P7-2   | 19/10/2028        | 19/10/2025          | 99,970                  |                |                    |                |               | 99,970       |                 |             |
| TNA4HARL4UU5 | BS21D | BHSD1028T+2.9%P7-2  |            | 19/10/2028        | 19/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002102085 | T8SBF | TLFSB 0126          | 11%P7-2    | 17/01/2026        | 17/01/2025          | 100,600                 |                |                    |                |               | 100,600      |                 |             |
| TN0002102093 | T8SBV | TLFSB 0126T+3%P7-2  |            | 17/01/2026        | 17/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002102127 | T91BF | TL B0626            | 11.7%P7-2  | 28/06/2026        | 28/06/2025          | 102,630                 |                |                    |                |               | 102,630      |                 |             |
| TN0002102143 | T20SF | TLS S0126           | 10,25%P5   | 29/01/2026        | 29/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002102150 | T211A | TLFA0426            | 9.70%AP5   | 15/04/2026        | 15/04/2025          | 99,510                  |                |                    |                |               | 99,510       |                 |             |
| TNZSBU7F6WY7 | T21SA | TLF SA1026          | 9.8%AP5    | 28/10/2026        | 28/10/2025          | 100,880                 |                |                    |                |               | 100,880      |                 |             |
| TNYJL6N2AEP6 | TL22F | TLF 0427            | 9.6% AP5   | 08/04/2027        | 08/04/2025          | 100,440                 |                |                    |                |               | 100,440      |                 |             |
| TNKU48FZVRH1 | TL22V | TLF0427             | T+2.75%AP5 | 08/04/2027        | 08/04/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXIY8MEDJE3 | T222F | TLF 1027            | 10% AP5    | 21/10/2027        | 21/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNR0O99VZUY8 | T222V | TLF1027             | T+2.75%AP5 | 21/10/2027        | 21/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN99P72UERY9 | TL231 | TLF0428             | 10,55% AP5 | 27/04/2028        | 27/04/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMCJHUZPRD0 | TL23F | TLF0129             | 10,70% AP5 | 08/01/2029        | 08/01/2025          | 99,130                  |                |                    |                |               | 99,130       |                 |             |
| TNQYE48RCJT2 | TL23V | TLF0129T+2.5%AP5    |            | 08/01/2029        | 08/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNASCYEXIVY5 | TL24F | TLF0529             | 10,60% AP5 | 17/05/2029        | 17/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUSNP2H8PH1 | TL24V | TLF 0529T+2.5% AP5  |            | 17/05/2029        | 17/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNIPE0BZ0LR6 | T242F | TLF0929             | 10,50% AP5 | 17/09/2029        | 17/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNP89T6GPOD0 | T242V | TLF0929             | T+2.5% AP5 | 17/09/2029        | 17/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQ8KNUOQ9D7 | TL251 | TLF 0530            | 10% AP5    | 07/05/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMTWPZD31L4 | TL255 | TLFS1130            | 9.25% AP5  | 07/11/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601003 | STB8C | STB0528T+1.75%AP20  |            | 15/05/2028        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601011 | STB8D | STB0533             | T+2.0%AP25 | 15/05/2033        | 15/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601169 | S91CF | STB SC1126          | 11%P7-2    | 29/11/2026        | 29/11/2025          | 100,150                 |                |                    |                |               | 100,150      |                 |             |
| TN0002601177 | S91CV | STBSC1126T+2.8P7-2  |            | 29/11/2026        | 29/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601185 | SB91D | STBSD1126           | 11,5%IF7   | 29/11/2026        | 29/11/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601219 | S20CF | STB SC0427          | 11%P7-2    | 16/04/2027        | 16/04/2025          | 100,150                 |                |                    |                |               | 100,150      |                 |             |
| TNWSQOMZ65V8 | S21AF | STBSA0127           | 8.7% AP5   | 31/01/2027        | 31/01/2025          | 99,520                  |                |                    |                |               | 99,520       |                 |             |
| TN8X3GZLYOR8 | S21AV | STBSA0127T+2.3%AP5  |            | 31/01/2027        | 31/01/2025          | 98,820                  |                |                    |                |               | 98,820       |                 |             |
| TNTGLIP3KDL6 | S21BF | STBSB0127           | 8.95%IF5   | 31/01/2027        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNAUMPL967X2 | S21BV | STBSB0127T+2.55IF5  |            | 31/01/2027        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNXFR5BNBPM9 | S21CF | STBSC0127           | 9.1% AP5   | 31/01/2027        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN2MYCP047G7 | S21CV | STBSC0127T+2.7%AP5  |            | 31/01/2027        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNL62ZLXMEP5 | S21DF | STBSD0127           | 9.35%IF5   | 31/01/2027        | 31/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0R77XCOAH0 | S21EF | STBSE0127           | 8.7% AP5   | 31/01/2027        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400330 | ABS8B | AB0528              | 7.0%AP20   | 21/05/2028        | 21/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |

LES EMPRUNTS

| Code ISIN     | Mnemo | Groupe 21 - CONTINU    | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Courus | Réservation |
|---------------|-------|------------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
|               |       |                        |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0003400652  | ABS3A | AB SA0226 9% AP5PP     | 12/02/2026        | 12/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400660  | ABS3B | AB SB0226 9,2% AP5     | 12/02/2026        | 12/02/2025          | 99,990                  |                |                    |                |               | 99,990       |                 |             |
| TN0003400678  | ABS3C | ABSC0228 9,4%AP7-2     | 12/02/2028        | 12/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400686  | ABS1A | AB SA0428T+2.7P7-2     | 30/04/2028        | 30/04/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400694  | ABS1B | AB SB0431T+2.8AP10     | 30/04/2031        | 30/04/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNDE9EH7SA12  | AB3AF | ABSA1028 10.05%AP5     | 31/10/2028        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNL8PUGUB9C93 | AB3AV | ABSA1028T+2.15%AP5     | 31/10/2028        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN5PTKYMCD13  | AB3CF | ABSC1030 10.2%P7-2     | 31/10/2030        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNTMJ1DJ4SH4  | AB3CV | ABSC1030T+2.3%P7-2     | 31/10/2030        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0GGAF4RX47  | AB3DF | ABSD1030 10.3% IF7     | 31/10/2030        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNR3ZRJWC984  | AB3DV | ABSD1030 T+2.4%IF7     | 31/10/2030        | 31/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQK7QIECB53  | ABS5A | ABSA1130T+1.65%AP5     | 24/11/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNA3Z7AYXX2   | ABS5B | ABSB1132T+1.75P7-2     | 24/11/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600491  | ATB7C | ATB0527T+1.75%AP20     | 25/05/2027        | 25/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600509  | ATB7D | ATB0532T+2.0%AP25      | 25/05/2032        | 25/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600582  | ATBB2 | ATB0529 5.9%P20-5      | 20/05/2029        | 20/05/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600657  | ATBSB | ATBSB0328T+2.1AP10     | 15/03/2028        | 15/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003900248  | UB91C | UIB0729 5.85%AP20      | 17/07/2029        | 17/07/2025          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TN0003900263  | U111B | UIB0831 6.3%P20        | 26/08/2031        | 26/08/2025          | 91,600                  |                |                    |                |               | 91,600       |                 |             |
| TN0003900305  | UB21C | UIB0133 6.70% AP20     | 10/01/2033        | 10/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNY1F6BOX6F5  | CL23F | CIL0628 10,55% AP5     | 15/06/2028        | 15/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004620142  | BTk9D | BTk0230 5.85%P20       | 26/02/2030        | 26/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3Z8RRRN997  | BTk24 | BTk0130 T+2.5% AP5     | 15/01/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNFUHZ3R7VR5  | AT21A | ATL A0127 9.6% AP5     | 13/01/2027        | 13/01/2025          | 99,580                  |                |                    |                |               | 99,580       |                 |             |
| TN6KZZZEJ5N2  | AT21B | ATL B0129 9.8%P7-2     | 13/01/2029        | 13/01/2025          | 101,100                 |                |                    |                |               | 101,100      |                 |             |
| TN8DSPQCBC06  | AT22A | ATL A 1027 10% AP5     | 17/10/2027        | 17/10/2025          | 99,010                  |                |                    |                |               | 99,010       |                 |             |
| TNNW3558ZUL9  | AT22B | ATLB1029 10.3%P7-2     | 17/10/2029        | 17/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMA55MMDD46  | AT23A | ATLA0228 10.5% AP5     | 24/02/2028        | 24/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBW1945JEA5  | AT23B | ATLB0230 10.7%P7-2     | 24/02/2030        | 24/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN06F5NFW3K1  | A232A | ATLA1028 10.7% AP5     | 16/10/2028        | 16/10/2025          | 99,340                  |                |                    |                |               | 99,340       |                 |             |
| TNWYE1PN6WF5  | A232B | ATLB1030 10.9%P7-2     | 16/10/2030        | 16/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNKWGWIVBC2   | AT241 | ATL0529 10.55% AP5     | 20/05/2029        | 20/05/2025          | 99,250                  |                |                    |                |               | 99,250       |                 |             |
| TNTUDMZLCA16  | AT242 | ATL0130 10.35% AP5     | 27/01/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNHOASGSR955  | AT251 | ATL0830 9.65% AP5      | 29/08/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4J4VCBM140  | JL22F | TJL A 0927 10% AP5     | 22/09/2027        | 22/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNCTFVWUXV74  | JL22V | TJLB927 T+2.75%AP5     | 22/09/2027        | 22/09/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMEZPU3I4U2  | JL23F | TJL 1028 10.7% AP5     | 20/10/2028        | 20/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN06AI2ZF0D3  | JL24F | TJL 0329 10.6% AP5     | 22/03/2029        | 22/03/2025          | 99,610                  |                |                    |                |               | 99,610       |                 |             |
| TN88JDDM1JY5  | JL24V | TJL 0329T+2.5% AP5     | 22/03/2029        | 22/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007200199  | WB19C | WIBIC0626 10.75%P7 (*) | 30/06/2026        | 30/06/2025          | 98,000                  |                |                    |                |               | 98,000       |                 |             |
| TN0007200207  | WB19D | WIB ID 0626 11%P7 (*)  | 30/06/2026        | 30/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNR4CLXNS261  | WB22A | WIB A 0128 9.25%P5 (*) | 20/01/2028        | 20/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN6K3B3UUB12  | WB22B | WIBB0130 9.75%P7-2 (*) | 20/01/2030        | 20/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNMC9HTIB5A4  | WB22C | WC0133 10.25%P10-2 (*) | 20/01/2033        | 20/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007310501  | H82BF | HL B0226 11.5%P7-2     | 25/02/2026        | 25/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007310550  | H203A | HLA0126 10,3%AP5PP     | 29/01/2026        | 29/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007310568  | H203B | HL B0126 10,3% AP5     | 29/01/2026        | 29/01/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007310576  | H211A | HL A 0226 10% AP5      | 26/02/2026        | 26/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007310584  | H211B | HLB0228 10,1%AP7-2     | 26/02/2028        | 26/02/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN77U54Q5NV3  | H22AF | HL A0327 9.6% AP5      | 25/03/2027        | 25/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQ7TACHIQO5  | H22BF | HL B0329 9.8%P7-2      | 25/03/2029        | 25/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNL7VQZVHR54  | H231F | HLA0328 10.75% AP5     | 27/03/2028        | 27/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNAGSVAWF5T2  | H231V | HLB0328 T+2.6% AP5     | 27/03/2028        | 27/03/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNAQSF8ZD1W1  | H241F | HL A0429 10.7% AP5     | 26/04/2029        | 26/04/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN1PFTZ4HEM1  | HL251 | HL 0430 10.20% AP5     | 28/04/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0007780075  | AC20B | ABCB0627 11,5%P7-2     | 22/06/2027        | 22/06/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNCYYRNQ4UA6  | ENDAF | ENDA A0729 10,8%P5     | 24/07/2029        | 24/07/2025          | 99,250                  |                |                    |                |               | 99,250       |                 |             |
| TN44RRP7AMA4  | ENDAV | ENDA A0729T+2.9%P5     | 24/07/2029        | 24/07/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNNEAGRSF0D0  | ENDBF | ENDA B0731 11%P7-2     | 24/07/2031        | 24/07/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN632S5V0835  | NDAAF | ENDA A0630 10%P5       | 16/06/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNJUB2R91MN4  | NDAAV | ENDA A0630T+2.5%P5     | 16/06/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUPKQSV5F28  | NDABF | ENDAB632 10.2%P7-2     | 16/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNEDMOU67Y09  | TAYAF | TAY A1029 10,9%P5      | 14/10/2029        | 14/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNYQ67ISIXE1  | TAYAV | TAY A1029T+2.95%P5     | 14/10/2029        | 14/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNAX90TPIFM2  | TAYBF | TAYB1031 11.1%P7-2     | 14/10/2031        | 14/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNS5WSWT6FD4  | TAYBV | TAYB1031T+3.2%P7-2     | 14/10/2031        | 14/10/2025          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN1T1YC5F1E6  | BTkLF | BTkLS0930 9.4% AP5     | 17/09/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNTFJ0AWNBP7  | BTkLV | BTkLS930T+2.25%AP5     | 17/09/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNTWU2KQRW54  | UBSSA | UBCIS1130 9.30%AP5     | 10/11/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN8S8S99B8S7  | UBS5C | UBCIS1132 9.4%P7-2     | 10/11/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNTEPETCXN3   | DAM25 | DAAM1030 10.1% AP5     | 20/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |

(\*) Seul le taux de profit fixe est utilisé pour le calcul des coupons courus. Le complément variable (max 0.25%) sera annoncé par l'émetteur deux jours avant la date de détachement.

**COTE DE LA BOURSE : LIGNES SECONDAIRES**

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                    |           |               |           |          |             |
| TN0001000116 | MNPDA |         |                   |      | MONOPRIX Da                   | 1,990              |           |               |           |          |             |
| TN0001000124 | MNP11 |         |                   |      | MNP Da 1/2 100611             | 4,640              |           |               |           |          |             |
| TN0001000132 | MNP12 |         |                   |      | MNP Da 1/5 040612             | 1,550              |           |               |           |          |             |
| TN0001000140 | MNP15 |         |                   |      | MNP Da 1/5 160615             | 1,290              |           |               |           |          |             |
| TN0001100288 | SFB99 |         |                   |      | SFBT (Da 1/6)                 | 38,380             |           |               |           |          |             |
| TN0001100296 | SFB00 |         |                   |      | SFBT (Da 1/7)                 | 28,790             |           |               |           |          |             |
| TN0001100304 | SFBT1 |         |                   |      | SFBT (Da 1/2) 2001            | 67,170             |           |               |           |          |             |
| TN0001100312 | SFB02 |         |                   |      | SFBT Da 1/2(11/4/02)          | 44,780             |           |               |           |          |             |
| TN0001100320 | SFB06 |         |                   |      | SFBT Da 1/12 2006             | 6,890              |           |               |           |          |             |
| TN0001100338 | SFB07 |         |                   |      | SFBT DA2007 1/13              | 5,910              |           |               |           |          |             |
| TN0001100346 | SFB10 |         |                   |      | SFBT Da5/56 120510            | 6,290              |           |               |           |          |             |
| TN0001100353 | SFB11 |         |                   |      | SFBT Da5/61 300311            | 5,340              |           |               |           |          |             |
| TN0001100361 | SFB12 |         |                   |      | SFBT Da10/66 03712            | 8,570              |           |               |           |          |             |
| TN0001100387 | SFB13 |         |                   |      | SFBT Da1/19 280513            | 2,830              |           |               |           |          |             |
| TN0001100403 | SFB14 |         |                   |      | SFBT DA 1/8 200514            | 5,970              |           |               |           |          |             |
| TN0001100411 | SFB15 |         |                   |      | SFBT DA 1/6 120515            | 6,820              |           |               |           |          |             |
| TN0001100429 | SFB16 |         |                   |      | SFBT DA 1/7 040516            | 5,120              |           |               |           |          |             |
| TN0001100437 | SFB17 |         |                   |      | SFBT DA1/10 040517            | 3,260              |           |               |           |          |             |
| TN0001100445 | SFB18 |         |                   |      | SFBT DA 1/4 300418            | 6,510              |           |               |           |          |             |
| TN0001100452 | SFB19 |         |                   |      | SFBT DA 1/5 130519            | 4,340              |           |               |           |          |             |
| TN0001100460 | SFB20 |         |                   |      | SFBT DA 1/4 200720            | 4,340              |           |               |           |          |             |
| TN3022JYIH65 | SFB24 |         |                   |      | SFBT DA1/12 280524            | 1,170              | 1,000     | 1,000         | 1,000     | 1,000    |             |
| TN0001200419 | TAIDA |         |                   |      | TUNISAIR - Da 01              | 0,510              |           |               |           |          |             |
| TN0001200468 | TAI04 |         |                   |      | TUNISAIR - Da 04              | 0,060              |           |               |           |          |             |
| TN0001200476 | TAI99 |         |                   |      | TAIR Da1/10 010799            | 0,050              |           |               |           |          |             |
| TN0001200492 | TAI00 |         |                   |      | TAIR Da1/10 030700            | 0,050              |           |               |           |          |             |
| TN0001200518 | TAI01 |         |                   |      | TUNISAIR Da 1/10              | 0,050              |           |               |           |          |             |
| TN0001200534 | TAI06 |         |                   |      | TAIR Da1/22 310806            | 0,020              |           |               |           |          |             |
| TN0001200542 | TAI08 |         |                   |      | TAIR Da 1/5 010908            | 0,070              |           |               |           |          |             |
| TN0001200567 | TAI09 |         |                   |      | TAIR Da1/11 170709            | 0,030              |           |               |           |          |             |
| TN0001400720 | SPD12 |         |                   |      | SPDIT Da 1/24 3512            | 0,690              |           |               |           |          |             |
| TN0001600162 | TJADA |         |                   |      | TJARI - (Da)                  | 6,240              |           |               |           |          |             |
| TN0001600261 | TJA39 |         |                   |      | TJARI - Da39                  | 4,000              |           |               |           |          |             |
| TN0001600501 | TJA18 |         |                   |      | TJARIDA1/40 250518            | 2,440              | 2,000     | 2,000         | 2,000     | 2,000    |             |
| TN823JXM7775 | TJA25 |         |                   |      | TJARIDA4/21 300425            | 12,510             | 12,800    | 12,800        | 12,800    | 12,800   |             |
| TN0001800465 | BIA32 |         |                   |      | BIAT Da32 4/60                | 11,190             |           |               |           |          |             |
| TN0001800507 | BIA36 |         |                   |      | BIAT Da36 1/24                | 6,710              |           |               |           |          |             |
| TN0001800622 | BIA20 |         |                   |      | BIAT DA1/20 290620            | 7,670              |           |               |           |          |             |
| TNK63R17BF70 | BIA24 |         |                   |      | BIAT DA1/7 291124             | 16,430             | 13,510    | 13,510        | 13,510    | 13,510   |             |
| TN0001900612 | BHDA  |         |                   |      | BQ HABITAT (Da)               | 1,410              |           |               |           |          |             |
| TN0001900679 | BH12  |         |                   |      | BH Da 1/20 150999             | 1,280              |           |               |           |          |             |
| TN0001900711 | BH14  |         |                   |      | BH Da1/25 14022000            | 0,980              |           |               |           |          |             |
| TN0001900778 | BHDA7 |         |                   |      | BHDA 1/15 28052007            | 1,540              |           |               |           |          |             |
| TN0001900901 | BH15  |         |                   |      | BH DA 1/3 270715              | 5,770              |           |               |           |          |             |
| TN0001900992 | BH17  |         |                   |      | BH DA 1/5 171117              | 2,880              |           |               |           |          |             |
| TN0002100915 | TLSDA |         |                   |      | TUN. LEAS. (Da 10)            | 4,880              |           |               |           |          |             |
| TN0002100956 | TLD01 |         |                   |      | TLS Da 1/4                    | 18,530             |           |               |           |          |             |
| TN0002100980 | TLS02 |         |                   |      | TLS Da 1/5(021202)            | 12,360             |           |               |           |          |             |
| TN0002101012 | TLS03 |         |                   |      | TLS Da 1/6(181203)            | 8,830              |           |               |           |          |             |
| TN0002101061 | TLS04 |         |                   |      | TLS Da 1/7(061204)            | 6,620              |           |               |           |          |             |
| TN0002101152 | TLS07 |         |                   |      | TLS Da1/55(010307)            | 0,830              |           |               |           |          |             |
| TN0002101210 | TLS08 |         |                   |      | TLS Da 1/56 030308            | 0,800              |           |               |           |          |             |
| TN0002101319 | TLS09 |         |                   |      | TLS Da 1/57 020309            | 0,770              |           |               |           |          |             |
| TN0002101392 | TLS92 |         |                   |      | TLS Da 1/68 301209            | 0,640              |           |               |           |          |             |
| TN0002101400 | TLS10 |         |                   |      | TLS Da 1/69 010210            | 0,620              |           |               |           |          |             |
| TN0002101590 | TLS13 |         |                   |      | TLS Da 3/80 010213            | 1,540              |           |               |           |          |             |
| TN0002101749 | TLS14 |         |                   |      | TL DA3/83 10022014            | 1,440              |           |               |           |          |             |

**COTE DE LA BOURSE : LIGNES SECONDAIRES**

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                    |           |               |           |          |             |
| TN0002101814 | TLS15 |         |                   |      | TL DA2/43 02022015            | 1,760              |           |               |           |          |             |
| TN0002102044 | TLS19 |         |                   |      | TLS DA1/23 010719             | 1,580              | 1,490     | 1,490         | 1,490     | 1,490    |             |
| TN0002200103 | BTDA  |         |                   |      | BQ DE TSIE - Da               | 4,490              |           |               |           |          |             |
| TN0002200210 | BT149 |         |                   |      | Bt Da 3/10 170599             | 14,510             |           |               |           |          |             |
| TN0002200251 | BT154 |         |                   |      | BTDA1/7(3/12/01)              | 6,040              |           |               |           |          |             |
| TN0002200319 | BTDA6 |         |                   |      | BT Da 1/2 23052006            | 14,100             |           |               |           |          |             |
| TN0002200327 | BTDA9 |         |                   |      | BT Da 1/2 10/06/09            | 9,400              |           |               |           |          |             |
| TN0002200335 | BT13  |         |                   |      | BT Da 1/3 280613              | 4,700              |           |               |           |          |             |
| TN0002200343 | BT16  |         |                   |      | BT DA 1/5 03062016            | 2,350              |           |               |           |          |             |
| TN0002200350 | BT18  |         |                   |      | BT DA 1/4 04052018            | 2,350              |           |               |           |          |             |
| TNYHLWKDE9D7 | BT22  |         |                   |      | BT DA 1/5 10052022            | 1,460              |           |               |           |          |             |
| TN0002300366 | ALQDA |         |                   |      | AIR LIQ Da1/4 0999            | 213,220            |           |               |           |          |             |
| TN0002300374 | ALQ01 |         |                   |      | AIR LIQ Da1/6 0601            | 121,840            |           |               |           |          |             |
| TN0002300390 | ALQ02 |         |                   |      | ALQ Da1/6 (160902)            | 104,430            |           |               |           |          |             |
| TN0002300408 | ALQ03 |         |                   |      | AIR LIQ Da1/8 0903            | 69,620             |           |               |           |          |             |
| TN0002300416 | ALQ04 |         |                   |      | ALQ Da1/10 7/09/04            | 50,630             |           |               |           |          |             |
| TN0002300424 | ALQ05 |         |                   |      | ALQDa1/12 06/09/05            | 38,950             |           |               |           |          |             |
| TN0002300432 | ALQ06 |         |                   |      | ALQ Da1/12 070906             | 35,950             |           |               |           |          |             |
| TN0002300440 | ALQ07 |         |                   |      | ALQ Da 1/12 0907              | 33,190             |           |               |           |          |             |
| TN0002300457 | ALQ08 |         |                   |      | AL Da 1/11 030908             | 33,190             |           |               |           |          |             |
| TN0002300465 | ALQ09 |         |                   |      | AL Da 1/12 030909             | 28,080             |           |               |           |          |             |
| TN0002300473 | ALQ10 |         |                   |      | ALQ Da 1/11 060910            | 28,080             |           |               |           |          |             |
| TN0002300481 | ALQ11 |         |                   |      | ALQ Da 1/11 050911            | 25,740             |           |               |           |          |             |
| TN0002300499 | ALQ12 |         |                   |      | ALQ Da 1/15 030912            | 17,700             |           |               |           |          |             |
| TN0002300507 | ALQ13 |         |                   |      | ALQ Da 1/11 020913            | 22,120             |           |               |           |          |             |
| TN0002300515 | ALQ14 |         |                   |      | ALQ DA 1/12 150914            | 18,720             |           |               |           |          |             |
| TN0002300523 | ALQ15 |         |                   |      | ALQ DA 1/25 070915            | 8,640              |           |               |           |          |             |
| TN0002300531 | ALQ16 |         |                   |      | ALQ DA 1/28 050916            | 7,450              |           |               |           |          |             |
| TN0002300549 | ALQ17 |         |                   |      | ALQ DA 1/31 250917            | 6,520              |           |               |           |          |             |
| TN0002300556 | ALQ18 |         |                   |      | ALQ DA 1/30 161018            | 6,520              | 0,540     | 0,540         | 0,540     | 0,540    |             |
| TN0002300564 | ALQ19 |         |                   |      | ALQ DA 1/16 160919            | 11,500             |           |               |           |          |             |
| TN0002300572 | ALQ20 |         |                   |      | ALQ DA 1/45 201120            | 4,000              |           |               |           |          |             |
| TN0002400570 | UBC00 |         |                   |      | UBCI Da 1/6 010900            | 17,440             |           |               |           |          |             |
| TN0002400646 | UBC04 |         |                   |      | UBCI Da 3/7 010704            | 31,390             |           |               |           |          |             |
| TN0002400653 | UBC10 |         |                   |      | UBCI Da 1/2 150710            | 24,410             |           |               |           |          |             |
| TN0002400695 | UBC13 |         |                   |      | UBCI Da8/33 141013            | 9,530              |           |               |           |          |             |
| TN0003000528 | AST17 |         |                   |      | AST DA 1/2 140817             | 29,150             |           |               |           |          |             |
| TN0003100633 | BNA09 |         |                   |      | BNA Da 1/10 040509            | 1,800              |           |               |           |          |             |
| TN0003100740 | BNA18 |         |                   |      | BNA DA 1/10 200618            | 1,630              |           |               |           |          |             |
| TN0003100815 | BNA19 |         |                   |      | BNA DA 1/55 150419            | 0,290              |           |               |           |          |             |
| TN0003400108 | AB26  |         |                   |      | AB Da 26 3/37                 | 9,870              |           |               |           |          |             |
| TN0003400116 | AB29  |         |                   |      | AB Da 29 3/40                 | 8,490              |           |               |           |          |             |
| TN0003400157 | AB34  |         |                   |      | AB Da 34 2/59                 | 3,710              |           |               |           |          |             |
| TN0003400207 | ABA38 |         |                   |      | AB Da 1/27                    | 3,910              |           |               |           |          |             |
| TN0003400272 | ABDA7 |         |                   |      | ABDA 1/14 11122007            | 7,040              |           |               |           |          |             |
| TN0003400371 | ABDA9 |         |                   |      | AB Da 3/37 281209             | 7,390              |           |               |           |          |             |
| TN0003400454 | AB13  |         |                   |      | AB Da 1/10 110613             | 8,290              |           |               |           |          |             |
| TN0003400512 | AB16  |         |                   |      | AB DA1/24 01082016            | 3,320              |           |               |           |          |             |
| TN0003400579 | AB17  |         |                   |      | AB DA1/25 300617              | 3,060              |           |               |           |          |             |
| TNMY01P21QP7 | AB23  |         |                   |      | AB DA 1/7 12102023            | 8,860              |           |               |           |          |             |
| TN66JFM5A518 | AB24  |         |                   |      | AB DA 2/13 281024             | 7,840              |           |               |           |          |             |
| TN0003600434 | ATBDA |         |                   |      | ATBDA1/7 09/11/05             | 0,620              |           |               |           |          |             |
| TN0003600517 | ATB08 |         |                   |      | ATB Da 1/10 151208            | 0,390              |           |               |           |          |             |
| TN0003600616 | ATB10 |         |                   |      | ATB Da 1/16 161210            | 0,230              |           |               |           |          |             |
| TN0003800711 | ALKDA |         |                   |      | ALKIM Da                      | 1,520              |           |               |           |          |             |
| TN0003800729 | ALK04 |         |                   |      | ALKIM Da 04                   | 1,380              |           |               |           |          |             |
| TN0003800737 | ALK03 |         |                   |      | ALK Da 1/10 240603            | 1,260              |           |               |           |          |             |

**COTE DE LA BOURSE : LIGNES SECONDAIRES**

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                    |           |               |           |          |             |
| TNPIK1R13738 | ALK24 | 10,000  |                   |      | ALKNSLIB1/4j010123            | 5,050              |           |               |           |          |             |
| TN000400089  | SIM01 |         |                   |      | SIMPAR Da 1/5                 | 13,160             |           |               |           |          |             |
| TN0004000105 | SIM08 |         |                   |      | SIMPA Da1/6 010708            | 9,400              |           |               |           |          |             |
| TN0004000121 | SIM10 |         |                   |      | SIMPA Da1/7 010710            | 7,050              |           |               |           |          |             |
| TN0004000147 | SIM12 |         |                   |      | SIMPA Da1/8 020712            | 5,480              |           |               |           |          |             |
| TN0004000154 | SIM14 |         |                   |      | SIMPA DA2/9 010714            | 7,980              |           |               |           |          |             |
| TN0004201042 | CIL07 |         |                   |      | CIL DA 2007 1/4               | 24,890             |           |               |           |          |             |
| TN0004201117 | CIL08 |         |                   |      | CIL Da 1/5 301208             | 16,600             |           |               |           |          |             |
| TN0004201216 | CIL10 |         |                   |      | CIL Da 1/3 110610             | 20,740             |           |               |           |          |             |
| TN0004201281 | CIL11 |         |                   |      | CIL Da 1/4 030611             | 12,450             |           |               |           |          |             |
| TNEOEJK4P2R7 | CIL23 |         |                   |      | CIL DA2/5 15052023            | 12,540             |           |               |           |          |             |
| TN0004700266 | ATL08 |         |                   |      | ATL Da 1/5 290808             | 1,610              |           |               |           |          |             |
| TN0004700472 | ATL12 |         |                   |      | ATL Da 2/17 261112            | 0,850              |           |               |           |          |             |
| TN0005030028 | STIP3 |         |                   |      | STIP Da1/10 0703              | 0,370              |           |               |           |          |             |
| TN0005700034 | PGH11 |         |                   |      | PGH Da 2/25 230611            | 1,580              | 0,080     | 0,080         | 0,080     | 0,080    |             |
| TN0006440028 | MGDA4 |         |                   |      | MAG GEN Da 1/2                | 5,220              |           |               |           |          |             |
| TN0006530059 | SOT01 |         |                   |      | SOTETEL Da1/6                 | 1,710              |           |               |           |          |             |
| TN0006530067 | SOT02 |         |                   |      | SOT Da 1/5 010102             | 1,710              |           |               |           |          |             |
| TN0006530075 | SOT03 |         |                   |      | SOT Da 1/5 010703             | 1,420              |           |               |           |          |             |
| TN0006530083 | SOT04 |         |                   |      | SOT Da 1/10 150704            | 0,650              |           |               |           |          |             |
| TN0006530091 | SOT06 |         |                   |      | SOT Da1/22 010906             | 0,280              |           |               |           |          |             |
| TN0006560023 | STVDA |         |                   |      | SOTUVER Da 1/24               | 2,610              |           |               |           |          |             |
| TN0006560049 | STV00 |         |                   |      | STV Da 1/25 010700            | 2,410              |           |               |           |          |             |
| TN0006560064 | STV01 |         |                   |      | SOTUVER Da 3/34               | 4,890              |           |               |           |          |             |
| TN0006560098 | STV02 |         |                   |      | STV02 3/10 010102             | 12,790             |           |               |           |          |             |
| TN0006560148 | STV12 |         |                   |      | STV Da10/31 160712            | 10,400             |           |               |           |          |             |
| TN0006560155 | STV13 |         |                   |      | SOTUV Da1/7 180713            | 4,030              |           |               |           |          |             |
| TN0006560189 | STV14 |         |                   |      | SOTUV DA3/41 10714            | 1,920              |           |               |           |          |             |
| TN0006560197 | STV15 |         |                   |      | STV DA 3/40 200715            | 1,830              |           |               |           |          |             |
| TN0006560221 | STV17 |         |                   |      | STV DA2/23 4122017            | 1,960              |           |               |           |          |             |
| TN0006560247 | STV20 |         |                   |      | SOTUV DA7/32 91020            | 3,980              |           |               |           |          |             |
| TNXI9LW0FO7  | STV22 |         |                   |      | STV DA2/11 280722             | 2,650              | 1,110     | 1,110         | 1,110     | 1,110    |             |
| TN0006580021 | MGR10 |         |                   |      | MGR Da1/3 050710              | 4,040              |           |               |           |          |             |
| TN0006580039 | MGR17 |         |                   |      | MGR DA 1/10 201217            | 1,100              |           |               |           |          |             |
| TN0006590020 | SIADA |         |                   |      | SIAME Da5/11                  | 2,190              |           |               |           |          |             |
| TN0006590061 | SIAM4 |         |                   |      | SIAME Da1/10                  | 0,440              |           |               |           |          |             |
| TN0006590087 | SIAM1 |         |                   |      | SIAME Da1/8                   | 0,490              |           |               |           |          |             |
| TN0006590103 | SIA04 |         |                   |      | SIAM Da1/25 280704            | 0,150              |           |               |           |          |             |
| TN0006590111 | SIA21 |         |                   |      | SIAM DA1/10 160721            | 0,330              |           |               |           |          |             |
| TN0006610141 | TJLR  | 10,000  |                   |      | ATTIJARI LS ROMPU             | 25,190             |           |               |           |          |             |
| TN0006610448 | TJL17 |         |                   |      | TJL DA 3/17 210717            | 6,350              |           |               |           |          |             |
| TN0006660021 | SPIL3 |         |                   |      | STPIL Da1/10 0703             | 4,180              |           |               |           |          |             |
| TN0006660039 | SPIL7 |         |                   |      | STPILDA0807 1/10              | 3,800              |           |               |           |          |             |
| TN0006660047 | SPIL8 |         |                   |      | STPIL Da1/25301208            | 1,460              |           |               |           |          |             |
| TN0006660054 | SPL12 |         |                   |      | STPIL Da1/20 02712            | 1,740              |           |               |           |          |             |
| TN0006660062 | SPL13 |         |                   |      | STPIL Da1/33 01713            | 1,020              |           |               |           |          |             |
| TN0006660070 | SPL14 |         |                   |      | STPIL DA1/17 20614            | 1,880              | 1,500     | 1,500         | 1,500     | 1,500    |             |
| TN0006660088 | SPL15 |         |                   |      | STPL DA1/32 180615            | 0,970              |           |               |           |          |             |
| TN0006660096 | SPL16 |         |                   |      | STPIL DA1/39 01716            | 0,770              |           |               |           |          |             |
| TN0006660104 | SPL17 |         |                   |      | STPILDA1/56 300617            | 0,530              |           |               |           |          |             |
| TN0006660112 | SPL18 |         |                   |      | STPILDA1/39 290618            | 0,740              |           |               |           |          |             |
| TN0006720072 | ML15  |         |                   |      | ML DA 1/4 250515              | 0,950              | 0,950     | 0,950         | 0,950     | 0,950    |             |
| TN0006780027 | SOMC3 |         |                   |      | SOMOC Da 1/7 0803             | 0,100              |           |               |           |          |             |
| TN0006780043 | SOMC8 |         |                   |      | SOMOC Da 1/10 0708            | 0,060              |           |               |           |          |             |
| TN0006780050 | SOMC9 |         |                   |      | SOMOC Da 1/20 2007            | 0,030              |           |               |           |          |             |
| TN0006780068 | SOM11 |         |                   |      | SOMC Da1/10 261211            | 0,050              |           |               |           |          |             |
| TN0006780076 | SOM12 |         |                   |      | SOMC Da1/45 211212            | 0,010              |           |               |           |          |             |

**COTE DE LA BOURSE : LIGNES SECONDAIRES**

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                    |           |               |           |          |             |
| TN0006780084 | SOM13 |         |                   |      | SOMC Da2/35 231213            | 0,030              |           |               |           |          |             |
| TN0006780092 | SOM14 |         |                   |      | SOMC DA3/37 250814            | 0,040              |           |               |           |          |             |
| TN0006780100 | SOM15 |         |                   |      | SOM DA 1/23 201015            | 0,020              |           |               |           |          |             |
| TN0007140031 | ASSDA |         |                   |      | ASSDa1/9(01/07/05)            | 1,060              |           |               |           |          |             |
| TN0007140049 | ASS09 |         |                   |      | ASSAD Da1/4 150609            | 1,910              |           |               |           |          |             |
| TN0007140056 | ASS10 |         |                   |      | ASS Da 1/10 020610            | 0,690              |           |               |           |          |             |
| TN0007140064 | ASS11 |         |                   |      | ASS Da 1/22 200611            | 0,300              |           |               |           |          |             |
| TN0007140072 | ASS12 |         |                   |      | ASS Da 1/23 010812            | 0,280              |           |               |           |          |             |
| TN0007180037 | SITDA |         |                   |      | SITSDa1/9 28/03/07            | 0,350              |           |               |           |          |             |
| TN0007200132 | WIF15 |         |                   |      | WIFAK DA1/2 121015            | 0,650              |           |               |           |          |             |
| TN0007210032 | SOK12 |         |                   |      | SOKNA Da1/5 020712            | 0,890              |           |               |           |          |             |
| TN0007210040 | SOK14 |         |                   |      | SOKNA Da2/5 010714            | 1,280              |           |               |           |          |             |
| TN0007270036 | TPR08 |         |                   |      | Da TPR 11/149 2006            | 1,480              |           |               |           |          |             |
| TN0007270044 | TPR09 |         |                   |      | TPR Da 1/8 200509             | 2,220              |           |               |           |          |             |
| TN0007270051 | TPR10 |         |                   |      | TPR Da 1/36 250510            | 0,480              |           |               |           |          |             |
| TN0007270069 | TPR11 |         |                   |      | TPR Da 5/37 150611            | 2,060              |           |               |           |          |             |
| TN0007270077 | TPR12 |         |                   |      | TPR Da 1/21 250612            | 0,690              |           |               |           |          |             |
| TN0007270085 | TPR13 |         |                   |      | TPR Da 1/44 250613            | 0,320              |           |               |           |          |             |
| TN0007270093 | TPR16 |         |                   |      | TPR DA 1/9 260716             | 1,420              |           |               |           |          |             |
| TN0007300023 | ART12 |         |                   |      | ARTES Da1/4 230712            | 4,670              |           |               |           |          |             |
| TN0007300031 | ART13 |         |                   |      | ARTES Da1/5 040313            | 3,110              |           |               |           |          |             |
| TN0007310378 | HL17  |         |                   |      | HL DA 1/10 180817             | 1,230              |           |               |           |          |             |
| TN0007310519 | HL20  |         |                   |      | HL DA37/100 090720            | 3,310              |           |               |           |          |             |
| TN0007400039 | CC10  |         |                   |      | CC Da 1/52 201210             | 0,040              |           |               |           |          |             |
| TN0007440035 | TLN19 |         |                   |      | TLN DA 1/10 010719            | 0,870              |           |               |           |          |             |
| TN0007510035 | LND17 |         |                   |      | LNDOR DA1/32 80617            | 0,490              |           |               |           |          |             |
| TN0007540032 | NBL13 |         |                   |      | NBL Da1/45 161213             | 0,140              |           |               |           |          |             |
| TN0007540040 | NBL17 |         |                   |      | NBL DA 1/10 280717            | 0,560              |           |               |           |          |             |
| TN0007550023 | CTY19 |         |                   |      | CITY DA1/3 230919             | 8,510              |           |               |           |          |             |
| TN0007570021 | ECY16 |         |                   |      | ECYCL DA1/2 010616            | 10,520             |           |               |           |          |             |
| TN0007570039 | ECY19 |         |                   |      | ECYC DA1/10 010719            | 1,910              |           |               |           |          |             |
| TNUTSNMT2ET9 | ECY22 |         |                   |      | ECYC DA1/10 040822            | 1,450              | 1,230     | 1,230         | 1,230     | 1,230    |             |
| TN0007610025 | SAH14 |         |                   |      | SAH DA 1/7 050814             | 4,840              |           |               |           |          |             |
| TN0007610033 | SAH42 |         |                   |      | SAH DA 1/20 050914            | 1,610              | 1,300     | 1,300         | 1,300     | 1,300    |             |
| TN0007610041 | SAH15 |         |                   |      | SAH Da 1/5 230615             | 5,380              |           |               |           |          |             |
| TN0007610058 | SAH17 |         |                   |      | SAH DA 1/14 250117            | 1,790              |           |               |           |          |             |
| TN0007610066 | SAH72 |         |                   |      | SAH DA 1/17 070717            | 1,390              |           |               |           |          |             |
| TN0007610074 | SAH73 |         |                   |      | SAH DA 1/14 131217            | 1,580              |           |               |           |          |             |
| TN0007610082 | SAH18 |         |                   |      | SAH DA 1/14 010818            | 1,470              |           |               |           |          |             |
| TN0007610090 | SAH82 |         |                   |      | SAH DA 1/18 031218            | 1,090              |           |               |           |          |             |
| TNZTIVM7NY78 | SAH22 |         |                   |      | SAH DA1/4 22082022            | 3,820              |           |               |           |          |             |
| TNG73XSR2TO7 | SAH23 |         |                   |      | SAH DA 1/35 010823            | 0,420              | 0,330     | 0,330         | 0,330     | 0,330    |             |
| TN0007620032 | MPB17 |         |                   |      | MPBS DA1/10 070717            | 1,080              |           |               |           |          |             |
| TN0007620040 | MPB18 |         |                   |      | MPBS DA1/20 050718            | 0,520              |           |               |           |          |             |
| TN0007620057 | MPB19 |         |                   |      | MPBS DA1/10 100719            | 0,940              |           |               |           |          |             |
| TN0007620065 | MPB20 |         |                   |      | MPBS DA1/17 100820            | 0,520              |           |               |           |          |             |
| TN0007700032 | PLS16 |         |                   |      | PLAST DA1/4 161216            | 0,630              |           |               |           |          |             |
| TN0007700065 | PLA20 |         |                   |      | PLA DA3/100 231020            | 0,070              |           |               |           |          |             |
| TN0007700081 | PLA21 |         |                   |      | PLA DA7/103 190721            | 0,150              |           |               |           |          |             |
| TN2H8I4G16F8 | PLA22 |         |                   |      | PLAST DA1/5 190722            | 0,380              | 0,030     | 0,030         | 0,030     | 0,030    |             |
| TN0007720022 | UMD16 |         |                   |      | UMED D76/509 26716            | 1,780              |           |               |           |          |             |
| TN0007720030 | UMD17 |         |                   |      | UMD DA11/117 40817            | 1,030              |           |               |           |          |             |
| TN0007740020 | SAM17 |         |                   |      | SAM DA 1/10 280717            | 0,840              |           |               |           |          |             |
| TN0007740038 | SAM20 |         |                   |      | SAM DA 1/5 300920             | 1,390              |           |               |           |          |             |
| TNLPW5AW8TJ4 | SAM25 |         |                   |      | SAM DA 8/85 241125            | 0,450              | 0,430     | 0,430         | 0,430     | 0,430    |             |
| TN7F9QE5NT90 | OTH21 |         |                   |      | OTH DA1/2 181121              | 4,870              |           |               |           |          |             |
| TN7IDY8X60S8 | SMT23 |         |                   |      | SMART DA1/5 070623            | 4,850              |           |               |           |          |             |
| TN7PHUMS9GW2 | SMT24 |         |                   |      | SMART DA1/6 111124            | 3,320              |           |               |           |          |             |
| TN0007680044 | AMI17 |         |                   |      | AMI DA 1/4 110817             | 1,420              |           |               |           |          |             |
| TN0007680051 | AMI20 |         |                   |      | AMI DA27/35 241120            | 2,470              | 2,200     | 2,200         | 2,200     | 2,200    |             |
| TNI7FVNGCJ77 | STAR5 |         |                   |      | STAR DA 7/6 221225            | 71,260             | 73,890    | 73,890        | 73,890    | 73,890   |             |



COTATION SUR PANNEAUX

COTE DE LA BOURSE : LIGNES SECONDAIRES

| N° Coupon | Parité | Date de Négociation |         | Valeurs      | Clôture Prédécédente | Ouverture | Clôture | Plus Haut | Plus Bas |
|-----------|--------|---------------------|---------|--------------|----------------------|-----------|---------|-----------|----------|
|           |        | Date                | Montant |              |                      |           |         |           |          |
| 5         | 1/14   | 01/01/1996          |         | BH - BH BANK | 1,000                |           |         |           |          |

MARCHE HORS-COTE : LES ENCHERES

| Valeurs  | Nominal | Dernière Transaction |            | Cours   |          | Nombre de Titres | Intermédiaire | Validité de l'offre | Date de Négociation |
|--|---------|----------------------|------------|---------|----------|------------------|---------------|---------------------|---------------------|
|  |         | Cours                | Date       | Proposé | Pratiqué |                  |               |                     |                     |
| <b>TRANSACTIONS PROGRAMMEES</b>                  |         |                      |            |         |          |                  |               |                     |                     |
| <b>OFFRES AVEC CONTREPARTIE</b>                  |         |                      |            |         |          |                  |               |                     |                     |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 1                | MAC SA        | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 1                | MAC SA        | 31/12/2025          | 26/12/2025          |
| Sté Industrielle Oléicole Staxienne - SIOS-ZITEX | 10,000  | 42,000               | 01/08/2025 | 34,000  |          | 348              | MAC SA        | 31/12/2025          | 26/12/2025          |
| COMPTOIR NATIONAL TUNISIEN - CNT                 | 5,000   | 22,000               | 12/12/2025 | 22,000  |          | 110              | MAC SA        | 31/12/2025          | 26/12/2025          |
| COMPTOIR NATIONAL TUNISIEN - CNT                 | 5,000   | 22,000               | 12/12/2025 | 22,000  |          | 32               | MAC SA        | 31/12/2025          | 26/12/2025          |
| <b>OFFRES SANS CONTREPARTIE</b>                  |         |                      |            |         |          |                  |               |                     |                     |
| AMANDINE SAADA                                   | 10,000  |                      |            | 14,580  |          | 20 250           | BTKC          | 31/12/2025          | 26/12/2025          |
| FONDERIE DU SAHEL                                | 100,000 |                      |            | 152,500 |          | 2 565            | BTKC          | 31/12/2025          | 26/12/2025          |
| GLASS RIVERS                                     | 10,000  |                      |            | 14,800  |          | 31 920           | BTKC          | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/5 040814                              | -       | 1,730                | 28/11/2025 | 1,730   |          | 1                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/5 040814                              | -       | 1,730                | 28/11/2025 | 1,730   |          | 1                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/5 040814                              | -       | 1,730                | 28/11/2025 | 1,730   |          | 1                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/5 040814                              | -       | 1,730                | 28/11/2025 | 1,730   |          | 1                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/12 311215                             | -       | 0,670                | 28/11/2025 | 0,670   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/12 311215                             | -       | 0,670                | 28/11/2025 | 0,670   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/12 311215                             | -       | 0,670                | 28/11/2025 | 0,670   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/12 311215                             | -       | 0,670                | 28/11/2025 | 0,670   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/8 071116                              | -       | 0,890                | 28/11/2025 | 0,890   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/8 071116                              | -       | 0,890                | 28/11/2025 | 0,890   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/8 071116                              | -       | 0,890                | 28/11/2025 | 0,890   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/8 071116                              | -       | 0,890                | 28/11/2025 | 0,890   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/15 310717                             | -       | 0,440                | 09/06/2025 | 0,440   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/15 310717                             | -       | 0,440                | 09/06/2025 | 0,440   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/15 310717                             | -       | 0,440                | 09/06/2025 | 0,440   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/15 310717                             | -       | 0,440                | 09/06/2025 | 0,440   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/22 310718                             | -       | 0,280                | 28/11/2025 | 0,280   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/22 310718                             | -       | 0,280                | 28/11/2025 | 0,280   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/22 310718                             | -       | 0,280                | 28/11/2025 | 0,280   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA DA 1/22 310718                             | -       | 0,280                | 28/11/2025 | 0,280   |          | 7                | BMCE          | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 4                | ATTJARI INT   | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 4                | ATTJARI INT   | 31/12/2025          | 26/12/2025          |
| ADWYA  | 1,000   | 5,950                | 19/12/2025 | 5,950   |          | 4                | ATTJARI INT   | 31/12/2025          | 26/12/2025          |

## DECISIONS ET AVIS DE LA BOURSE

### REPRISE DE LA COTATION DU TITRE « Tawasol Group Holding - TGH »

Le Conseil du Marché Financier a décidé la reprise de la cotation du titre «TGH», à partir de la séance du **jeudi 25 décembre 2025**.

### ADMISSION ET INTRODUCTION DE BTA AU MARCHÉ OBLIGATAIRE DE LA COTE DE LA BOURSE

La ligne de BTA, ci-après, est admise à la cote de la Bourse et négociable sur le système de cotation électronique (Groupe 21) à partir du **22/12/2025** :

| Code ISIN    | Mnémonique | Libellé            | Taux d'intérêt | Nominal en Dinars | Amortissement | Date de Jouissance | Dernière Echéance |
|--------------|------------|--------------------|----------------|-------------------|---------------|--------------------|-------------------|
| TNQEVW1AZTU8 | B1235      | BTA 9,40% Dec 2035 | 9,40%          | 1000              | IN FINE       | 19/12/2025         | 19/12/2035        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

### INTRODUCTION D'EMPRUNT AU MARCHÉ OBLIGATAIRE DE LA COTE DE LA BOURSE

L'emprunt « **DAAM 2025-1** » sera négociable en Bourse à partir du **22/12/2025** (groupe 21). Les principales caractéristiques de l'emprunt précité sont exposées dans le tableau ci-après:

| Libellés de l'emprunt | Emetteur    | Inter. chargé   | Code ISIN    | Mnémo | Libellé            | Taux d'intérêt brut en % | Durée en années | Valeur Faciale en Dinars | Mode d'Amortissement | Nombre d'obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Echéance |
|-----------------------|-------------|-----------------|--------------|-------|--------------------|--------------------------|-----------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| DAAM 2025-1 Fixe      | DAAM Taweel | Tunisie Valeurs | TNTEPPETCXN3 | DAM25 | DAAM1030 10.1% AP5 | 10,10%                   | 5 ans           | 100                      | AP                   | 400 000              | 40                     | 20/10/2025         | 20/10/2026                | 20/10/2030        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

### INTRODUCTION D'EMPRUNT AU MARCHÉ OBLIGATAIRE DE LA COTE DE LA BOURSE

L'emprunt « **ATL 2025-1** » sera négociable en Bourse à partir du **22/12/2025** (groupe 21). Les principales caractéristiques de l'emprunt précité sont exposées dans le tableau ci-après:

| Libellés de l'emprunt | Emetteur | Inter. chargé | Code ISIN    | Mnémo | Libellé           | Taux d'intérêt brut en % | Durée en années | Valeur Faciale en Dinars | Mode d'Amortissement | Nombre d'obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Echéance |
|-----------------------|----------|---------------|--------------|-------|-------------------|--------------------------|-----------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| ATL 2025-1 Fixe       | ATL      | AFC           | TNHOASGSR955 | AT251 | ATL0830 9.65% AP5 | 9,65%                    | 5 ans           | 100                      | AP                   | 400 000              | 40                     | 29/08/2025         | 29/08/2026                | 29/08/2030        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

## DECISIONS ET AVIS DE LA BOURSE

### INTRODUCTION D'EMPRUNT AU MARCHÉ OBLIGATAIRE DE LA COTE DE LA BOURSE

L'emprunt « **Amen Bank Subordonné 2025-2** » sera négociable en Bourse à partir du **22/12/2025** (groupe 21). Les principales caractéristiques de l'emprunt précité sont exposées dans le tableau ci-après :

| Libellés de l'emprunt                      | Emetteur  | Inter. chargés       | Code ISIN    | Mnémo | Libellé            | Taux d'intérêt brut en % | Durée en années         | Valeur Faciale en Dinars | Mode d'Amortissement | Nombre d'obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Échéance |
|--|-----------|----------------------|--------------|-------|--------------------|--------------------------|-------------------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| Amen Bank Subordonné 2025-2 Variable Cat A | Amen Bank | MAC SA / Amen Invest | TNQK7QIECB53 | ABS5A | ABSA1130T+1.65%AP5 | TMM+1,65%                | 5 ans                   | 100                      | AP                   | 313 000              | 31,300                 | 24/11/2025         | 24/11/2026                | 24/11/2030        |
| Amen Bank Subordonné 2025-2 Variable Cat B | Amen Bank | MAC SA / Amen Invest | TNA3Z7AYXXX2 | ABS5B | ABSB1132T+1.75P7-2 | TMM+1,75%                | 7 ans dont 2 franchises | 100                      | AP                   | 687 000              | 68,700                 | 24/11/2025         | 24/11/2026                | 24/11/2032        |

**NB :** Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

### COTATION EN BOURSE DE SES TITRES SUITE A LA REDUCTION DE LA VALEUR NOMINALE (SPLIT) ET A L'AUGMENTATION DE CAPITAL DE LA SOCIETE TUNISIENNE D'ASSURANCES ET DE REASSURANCES -STAR- DECIDEES PAR L'AGE DU 22 AVRIL 2025

**A partir du 22 décembre 2025,**

- la valeur nominale de l'action de la société STAR passera de dix (10) dinars à cinq (5) dinars, ce qui portera le nombre d'actions composant le capital social de la société à 4 615 386 actions d'une valeur nominale de 5 dinars chacune.
- Les 4 615 386 actions anciennes de la société STAR seront négociables en Bourse, droits d'attribution détachés.
- Les droits d'attribution seront négociables en bourse dans les conditions suivantes :
  - Code Mnémonique : STAR5
  - Code ISIN : TNI7FVNGCJ77
  - Groupe de Cotation : 32
- Les **5 384 617** actions nouvelles gratuites, à attribuer à raison de sept (07) actions nouvelles pour six (06) actions anciennes, seront admises et négociables en Bourse sur la même ligne de cotation que les actions anciennes.

### COTATION EN BOURSE DES TITRES « SANIMED » SUITE A LA REALISATION DE L'AUGMENTATION DE CAPITAL DE LA SOCIETE DECIDEE PAR L'AGE DU 18 DECEMBRE 2024

**A partir du jeudi 18 décembre 2025,**

Les 7 571 000 actions nouvelles souscrites seront admises et négociables en bourse sur la même ligne de cotation que les actions anciennes auxquelles elles seront assimilées.

- Code Mnémonique : SMD
- Code ISIN : TN0007730013
- Groupe de Cotation : 12

## DECISIONS ET AVIS DE LA BOURSE

### ADMISSION DE LA SOCIETE TARAJI HOLDING

#### Admission au Marché Principal de la Cote de la Bourse

Lors de sa réunion du 24 juin 2025, le Conseil d'Administration de la Bourse a donné son accord de principe pour l'admission au Marché Principal de la Cote de la Bourse des **18 010 000** actions constituant le capital actuel de la société Taraji Holding, ainsi que des **8 000 000** d'actions nouvelles à émettre dans le cadre de l'augmentation de capital, soit au total **26 010 000** d'actions de nominal cinq dinars chacune.

#### Diffusion des titres offerts

L'Offre au public porte sur **8 000 000** d'actions, soit **30,76%** du capital social après augmentation.

Intermédiaire introducteur : MAC SA.

Évaluateur : MAC SA.

Il reste entendu que l'ouverture de l'offre publique, ainsi que l'admission définitive sont tributaires de la mise à la disposition du public d'un prospectus d'offre et d'admission visé par le Conseil du Marché Financier.

### DECLARATION DE FRANCHISSEMENT DE SEUIL A LA BAISSSE SUR LA SOCIETE MED INVEST COMPANY SA

#### I- DECLARANT

- Dénomination sociale : **STE MED INVEST COMPANY SA**
- Nationalité : Tunisienne
- Adresse : Zone Industrielle Sidi Rezig Mégrine.

#### II- SOCIETE VISEE PAR LA DECLARATION

- Dénomination sociale : **SOCIETE MAGASIN GENERAL**
- Capital social : 15 777 070 dinars réparti en 15 777 070 actions

#### III - FRANCHISSEMENT DE SEUIL

- Seuil(s) franchi(s) : 66,66% **Directement**
- Sens du franchissement : à la Baisse
- Date du franchissement du seuil : 10/12/2025
- Nombre et pourcentage d'actions et de droits de vote détenus avant le franchissement du seuil :

|                 |                   |                                 |               |            |
|-----------------|-------------------|---------------------------------|---------------|------------|
| - directement   | 10 839 294        | Actions et droits de vote, soit | 68,70%        | du capital |
| - indirectement |                   | Actions et droits de vote, soit |               | du capital |
| - de concert    | 2 833 872         | Actions et droits de vote, soit | 17,96%        | du capital |
| <b>TOTAL</b>    | <b>13 673 166</b> | Actions et droits de vote, soit | <b>86,66%</b> | du capital |

- Nombre et pourcentage d'actions et de droits de vote cédés en franchissement du seuil :

|                 |                |                                 |              |            |
|-----------------|----------------|---------------------------------|--------------|------------|
| - directement   | 400 000        | Actions et droits de vote, soit | 2,54%        | du capital |
| - indirectement |                | Actions et droits de vote, soit |              | du capital |
| - de concert    |                | Actions et droits de vote, soit |              | du capital |
| <b>TOTAL</b>    | <b>400 000</b> | Actions et droits de vote, soit | <b>2,54%</b> | du capital |

- Nombre et pourcentage d'actions et de droits de vote détenus après le franchissement du seuil :

|                 |                   |                                 |               |            |
|-----------------|-------------------|---------------------------------|---------------|------------|
| - directement   | 10 439 294        | Actions et droits de vote, soit | 66,16%        | du capital |
| - indirectement |                   | Actions et droits de vote, soit |               | du capital |
| - de concert    | 3 233 872         | Actions et droits de vote, soit | 20,50%        | du capital |
| <b>TOTAL</b>    | <b>13 273 166</b> | Actions et droits de vote, soit | <b>86,66%</b> | du capital |

#### IV- ACTIONS ET DROITS DE VOTE DETENUS PAR UN TIERS AVEC QUI LE DECLARANT AGIT DE CONCERT :

| Dénomination Sociale    | Nbre d'actions ou de droits de vote | % du capital ou de droits de vote |
|-------------------------|-------------------------------------|-----------------------------------|
| CFI                     | 422 684                             | 2,68%                             |
| M.Yahia BAYAHI          | 71 940                              | 0,46%                             |
| M.Taieb BAYAHI          | 306 659                             | 1,94%                             |
| M.Taher BAYAHI          | 330 308                             | 2,09%                             |
| LLOYD                   | 21 830                              | 0,14%                             |
| LLOYD VIE               | 805 131                             | 5,10%                             |
| T.P.R                   | 1 260 000                           | 7,99%                             |
| SOCIETE MAGASIN GENERAL | 13 227                              | 0,08%                             |
| INDINVEST SICAF         | 10                                  | 0,00%                             |
| CFI SICAR               | 2 083                               | 0,01%                             |
| <b>TOTAL</b>            | <b>2 833 872</b>                    | <b>20,50%</b>                     |

#### V - OBJECTIFS VISES AU COURS DES DOUZE PROCHAINS MOIS, le déclarant a précisé :

- Qu'il envisage de poursuivre l'acquisition et la cession des actions,
- Pas d'autres intentions.

#### VI- OPERATION DONNANT LIEU A LA DECLARATION : cession en Bourse

- Cette déclaration a été communiquée à la Bourse de Tunis, le 18 décembre 2025, par l'intermédiaire en Bourse AFC.

## DECISIONS ET AVIS DE LA BOURSE

### DECLARATION DE FRANCHISSEMENT DE SEUIL A LA HAUSSE SUR LA SOCIETE MAGASIN GENERAL

#### I- DECLARANT

- Dénomination sociale : **LLYOD VIE**
- Nationalité : Tunisienne
- Adresse : Les jardins du Lac 2.

#### II- SOCIETE VISEE PAR LA DECLARATION

- Dénomination sociale : **SOCIETE MAGASIN GENERAL**
- Capital social : 15 777 070 dinars réparti en 15 777 070 actions

#### III - FRANCHISSEMENT DE SEUIL

- Seuil(s) franchi(s) : **5% directement**
- Sens du franchissement : à la Hausse
- Date du franchissement du seuil : 10/12/2025
- Nombre et pourcentage d'actions et de droits de vote détenus avant le franchissement du seuil :

|                 |                   |                                 |               |            |
|-----------------|-------------------|---------------------------------|---------------|------------|
| - directement   | 405 131           | Actions et droits de vote, soit | 2,57%         | du capital |
| - indirectement |                   | Actions et droits de vote, soit |               | du capital |
| - de concert    | 13 268 035        | Actions et droits de vote, soit | 84,10%        | du capital |
| <b>TOTAL</b>    | <b>13 673 166</b> | Actions et droits de vote, soit | <b>86,66%</b> | du capital |

- Nombre et pourcentage d'actions et de droits de vote acquis en franchissement du seuil :

|                 |                |                                 |              |            |
|-----------------|----------------|---------------------------------|--------------|------------|
| - directement   | 400 000        | Actions et droits de vote, soit | 2,54%        | du capital |
| - indirectement |                | Actions et droits de vote, soit |              | du capital |
| - de concert    |                | Actions et droits de vote, soit |              | du capital |
| <b>TOTAL</b>    | <b>400 000</b> | Actions et droits de vote, soit | <b>2,54%</b> | du capital |

- Nombre et pourcentage d'actions et de droits de vote détenus après le franchissement du seuil :

|                 |                   |                                 |               |            |
|-----------------|-------------------|---------------------------------|---------------|------------|
| - directement   | 805 131           | Actions et droits de vote, soit | 5,10%         | du capital |
| - indirectement |                   | Actions et droits de vote, soit |               | du capital |
| - de concert    | 12 868 035        | Actions et droits de vote, soit | 81,56%        | du capital |
| <b>TOTAL</b>    | <b>13 673 166</b> | Actions et droits de vote, soit | <b>86,66%</b> | du capital |

#### IV- ACTIONS ET DROITS DE VOTE DETENUS PAR UN TIERS AVEC QUI LE DECLARANT AGIT DE CONCERT :

| Dénomination Sociale    | Nbre d'actions ou de droits de vote | % du capital ou de droits de vote |
|-------------------------|-------------------------------------|-----------------------------------|
| CFI                     | 422 684                             | 2,68%                             |
| M. Yahia BAYAH          | 71 940                              | 0,46%                             |
| M. Taieb BAYAH          | 306 659                             | 1,94%                             |
| M. Taher BAYAH          | 330 308                             | 2,09%                             |
| LLOYD                   | 21 830                              | 0,14%                             |
| MED INVEST COMPANY      | 10 439 294                          | 68,70%                            |
| T.P.R                   | 1 260 000                           | 7,99%                             |
| SOCIETE MAGASIN GENERAL | 13 227                              | 0,08%                             |
| INDINVEST SICAF         | 10                                  | 0,00%                             |
| CFI SICAR               | 2 083                               | 0,01%                             |
| <b>TOTAL</b>            | <b>12 868 035</b>                   | <b>81,56%</b>                     |

#### V - OBJECTIFS VISES AU COURS DES DOUZE PROCHAINS MOIS, le déclarant a précisé :

- Qu'il envisage de poursuivre l'acquisition et la cession des actions,
- Pas d'autres intentions.

#### VI- OPERATION DONNANT LIEU A LA DECLARATION : Acquisition en Bourse

- Cette déclaration a été communiquée à la Bourse de Tunis, le 18 décembre 2025, par l'intermédiaire en Bourse MAC SA.