

EXCHANGE NOTICE

Listing of a Bond Issue on the Stock Exchange's Bond Market

The “**AMEN BANK SUBORDONNE 2026-1**” bond will be tradable on the Tunis stock exchange starting August 21, 2026 (Group 21). The main characteristics of the mentioned bond are set in the following table below:

Bond Issue Name	Issuer	Brokerage Firm in charge	ISIN code	Mnemonic	Name	Coupon Rate	Tenor	Face Value (TND)	Repayment Type	Total Number	Issue Value (MD)	Interest Commencement Date	First Payment Date	Maturity date
Amen Bank Subordonné 2026-1	Amen Bank	MAC SA / Amen Invest	TNQXCLYWABG2	ABS61	ABS0331 T+1.5% AP5	MMR+1,5%	5 years	100	PA	600 000	60,000	27/03/2026	27/03/2027	27/03/2031